



**REPORTS
REQUIRED
BY BOILERPLATE**

Fiscal Year 2015-16
Appropriation Acts



Mary Ann Cleary, Director
July 2015

FOREWORD

This publication lists reports required by boilerplate in FY 2015-16 appropriation acts. Reports are listed by appropriation act; each report entry includes information about the purpose of the required report, reporting and receiving entities, and the report's due date(s).

Information in this report was compiled by House Fiscal Agency analysts and budget assistants. Kathryn Bateson, Administrative Assistant, prepared the report for publication.

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ACRONYMS/ABBREVIATIONS

CC	Community Colleges	LCO	Legislative Corrections Ombudsman
DEQ	Department of Environmental Quality	MDARD	Michigan Department of Agriculture and Rural Development
DHHS/HHS	Department of Health and Human Services	MDE	Department of Education
DIFS	Department of Insurance and Financial Services	MDOT	Michigan Department of Transportation
DMVA/MVA	Department of Military and Veterans Affairs	MEDC	Michigan Economic Development Corporation
DNR	Department of Natural Resources	MGCB	Michigan Gaming Control Board
DOC	Department of Corrections	MSF	Michigan Strategic Fund
DTED	Department of Talent and Economic Development	MSHDA	Michigan State Housing Development Authority
DTMB	Department of Technology, Management and Budget	MSP	Michigan State Police
JCAR	Joint Committee on Administrative Rules	MVAA	Michigan Veterans Affairs Agency
JCOS	Joint Capital Outlay Subcommittee	SBO	State Budget Office
LARA	Department of Licensing and Regulatory Affairs		

HAC	House Appropriations Committee	SAC	Senate Appropriations Committee
HFA	House Fiscal Agency	SFA	Senate Fiscal Agency
HPO	House Policy Office	SPO	Senate Policy Office
HSC	House Standing Committee	SSC	Senate Standing Committee

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
AGRICULTURE AND RURAL DEVELOPMENT				<i>Analyst: William E. Hamilton</i>
205	List of program-specific metrics intended to measure performance or return on taxpayer investment for programs or program enhancements for which funds in excess of \$500,000 are appropriated	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; State Budget Director	November 1
207	Fiscal year-to-date expenditure, vendor, and state employment data	MDARD and DTMB	Searchable website accessible by public	Continuous
218	Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDARD budget	MDARD	HAC; SAC; HFA; SFA; State Budget Director	January 1
228	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
229	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDARD and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MDARD; HFA; SFA	Within 14 days after release of executive budget recommendation
231	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDARD	Publically accessible website	Continuous
301(2)	Notification of proposed changes in fees charged for testing, inspection, inspection labeling, and other purposes	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	30 days prior to effective date
301(3)	Fees charged for testing and inspection and other purposes, including rates, number of individuals paying each fee, and revenue generated by each fee in prior fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	February 1
302	Notification of grants, other than line-item grants, made to local government agencies, institutions of higher education, or nonprofit organizations to enhance agricultural industries	MDARD	HAC and SAC Subcommittees on MDARD	10 days prior to issuing a grant
402	Significant food-borne outbreaks and emergencies, including enforcement actions taken related to food safety in preceding fiscal year – as part of Food and Dairy Division annual report	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
453(1)	Orders of indemnification for animals destroyed pursuant to the Animal Industry Act of 1987, including reason for and amount of the indemnification and to whom indemnification is to be paid	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	Prior to providing an indemnification payment
453(3)	Indemnification payments for fair market value of livestock killed by wolf, coyote, or cougar, and related department costs in previous two fiscal years	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	March 1
457	Progress toward meeting USDA requirements for bovine tuberculosis program as outlined in March 2007, including specified information	MDARD	HSC and SSC on Agriculture; HAC and SAC Subcommittees on MDARD; HFA; SFA	October 15 and quarterly thereafter
604(2)	Notice of federal revenues for environmental stewardship activities received in excess of appropriation	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	Prior to expending excess revenue

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
609(3)	Results of the commercial forestry best management practices analysis and audit	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	At completion of analysis and audit
701(7)	Grantees, award amounts, match funding, and project outcomes under the Rural Development Value-Added Grant Program	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	March 15 and September 30
706	Agriculture development and export market development activities, including grants awarded in prior fiscal year, and federal or private funds made available as a result of department activities	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
709	Grape and Wine Industry Council activities, including prior fiscal year accomplishments, expenditures by category, and grants awarded	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
804	Actual expenditure data used to determine MGCB's actual regulatory costs of conducting racing dates	MGCB	HAC and SAC Subcommittees on MDARD; HAC and SAC Subcommittees on General Government; HFA; SFA	November 1
804	Notification of reduced number of authorized race dates due to budget deficits	MGCB	Certified horsemen's organizations	Prior to reduction in number of authorized racing dates
805(6)	Grantees, award amounts, match funding, and project outcomes of county fairs capital improvement grants in the current fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	December 1, 2016
806(5)	Grantees, award amounts, match funding, and project outcomes of shows and expositions grants in the current fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	December 1, 2016

COMMUNITY COLLEGES

<i>Analyst: Marilyn Peterson</i>

206	Activities Classification Structure data	Community colleges	Workforce Development Agency	November 1, 2015
209(1)	Details on budget, revenues, projected expenditures, debt, affordable care act costs; links to activities classification structure data, collective bargaining agreements, health care benefit plans, audits and financial reports, and certification of best practices	Community colleges	Publicly accessible website	30 days after board adopts operating budget
209(4)	FY 2015-16 general fund budget information	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Office	November 15
209(5)	Information on opportunities for earning college credit through career and technical education or tech prep, concurrent enrollment, dual enrollment, or early college/middle college program	Community colleges	Center for Educational Performance and Information (CEPI) and public website	November 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
210b	Legislative intent for report on implementation of college course transferability agreements	Michigan Association of Collegiate Registrars and Admissions Officers; Michigan Community College Association; Presidents Council	HAC and SAC Subcommittees on CC and Higher Education; HFA; SFA; State Budget Director	March 1, 2016
210c	Project status report and initial recommendations regarding transferability of associate's degrees as a block of credits between community colleges and public universities	Block Transfer Study Committee	HAC and SAC Subcommittees on CC and Higher Education; HFA; SFA; State Budget Director	March 1, 2016
219	P-20 Longitudinal Data System data for preceding academic year	Community colleges	Center for Educational Performance and Information (CEPI)	June 30
220(2)	College plans to comply with performance audit report recommendations	Community colleges	HAC; SAC; HFA; SFA; Workforce Development Agency; Auditor General; State Budget Director	60 days after release of audit report
222	Annual audited financial statement and independent auditor's management letter	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; Workforce Development Agency; Auditor General; State Budget Director	November 15
223	Number of North American Indian students enrolled and number and monetary value of Indian tuition waivers granted	Community colleges	Workforce Development Agency	November 1
224	Aggregate academic status of a high school's students	Community colleges, in cooperation with CEPI	Michigan high schools	Not specified
225	In-district and out-of-district tuition rates and mandatory fees for 2015-16 academic year; annual cost of attendance based on 30 credit hours; any revisions to previously-reported 2015-16 tuition and mandatory fees	Community colleges	HFA; SFA; State Budget Director; Workforce Development Agency	August 31, 2015; for revisions, within 15 days of adopting revisions
226	Number and type of degrees and certificates awarded during previous fiscal year	Community colleges	Workforce Development Agency	November 15
230(2)	Certification through board resolution that college has met 4 out of 5 best practices specified in each of three categories of measures of local strategic value	Community colleges	State Budget Director	October 15, 2015
230a	Recommendations on community college performance funding metrics	Performance Indicators Task Force	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Office	January 15, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
CORRECTIONS				<i>Analyst: Robin R. Risko</i>
212	Number of full-time equated positions in pay status by civil service classification, including long-term vacancies	DOC	HAC and SAC Subcommittees on Corrections; Legislative Corrections Ombudsman (LCO); HFA; SFA	Quarterly
216	Out-of-state travel by classified and unclassified employees in previous fiscal year that was paid for, in whole or in part, with funding appropriated in budget	DOC	HAC; SAC; HFA; SFA; State Budget Director	January 1
219(3)	Revenues and expenditures from Program and Special Equipment Funds; listing of projects financed in previous fiscal year, current fiscal year, and projects planned for future fiscal years	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	February 1
220	Estimated GF/GP appropriation lapses by major program area at close of previous fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
221	Maintain searchable public website with information on expenditures, vendor payments, number of active employees, and job specifications and wage rates	DOC and DTMB	All interested parties, including the public	Regularly
229	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	DOC and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Corrections; HFA; SFA	Within 14 days after release of Executive Budget
231	Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve department's performance	DOC	All interested parties, including the public	Regularly
247	Listing of program-specific metrics intended to measure performance of new programs or program enhancements for which funds in excess of \$500,000 are appropriated	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director	November 1
304	Savings proposals submitted by staff, date implemented, amount of expected savings, other process improvements that can be implemented, rejected proposals, and reasons for rejected proposals	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
401	3-year and 5-year prison population projections, including explanations of methodology and assumptions used	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Concurrent with release of Executive Budget
402	Prisoner reentry allocations and expenditures itemized by service and service provider	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1 and quarterly if there are any revisions
403	Effective Process Improvement and Communication program: scope and purpose of, designated resources for, resulting savings, resulting changes in departmental policies, and number of staff assigned to program	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	February 1
405	Substance abuse testing and treatment program objectives, outcome measures, and results, including program impact on offender success	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
407	Statistical report on court dispositions, prison commitments, prisoner and parole populations, and department operations	DOC	To be placed on Internet	June 30
409(3)	Results of workforce development program designed to provide relevant professional development opportunities to prisoners	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	March 1
412	In required Office of Community Alternatives' report, include information on technical assistance grants, participants served using federal funds, data on residential services, offender disposition data, and total funding allocated and expended	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1 (pursuant to MCL 791.412)
414(6)	Annual average jail capacity and annual average jail occupancy for previous fiscal year	Counties receiving funding under County Jail Reimbursement Program	Not specified	September 30
417	Program objectives, outcome measures, expenditures, and impacts on jail utilization and prison admissions for county jail reimbursement program, felony drunk driver jail reduction and community treatment program, and any new initiatives to control prison population growth	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
419(1)	Prisoner populations by security level by facility, prison facility capacities, and parolee and probationer populations	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Weekly via e-mail
419(2)	Prisoner, parolee, and probationer population data; prison net operating capacity; prisoners classified as past their earliest release dates; parole board activity; and prisoner intakes, returns, and exits	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Monthly via e-mail
421(2)	Program performance measurements, number of participants, number of participants returned to prison, and outcomes of participants completing Parole Sanction Certainty Pilot program	County rehabilitation organizations receiving funding	DOC; HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 30
437(2)	Program performance measurements, number of individuals served and diverted from incarceration, and outcomes of participants completing Goodwill Flip the Script program	Goodwill	DOC; HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 30
508	Maintenance and utility costs, planned maintenance projects, expected capital improvement costs, and expected future useful life at each correctional facility operated by department	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	October 1
509(2)	Results and recommendations from study on Michigan State Industries program, including data on current labor force trends in ten identified prosperity regions and how program can work with communities to determine industries that would produce greatest number of employable prisoners upon release	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	December 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
511(1)	Strategic plan of department detailing strategies to decrease recidivism rates, measurable plans to increase rehabilitative function of facilities, metrics to track and ensure prisoner readiness to reenter society, and actions for providing prisoners with life skills development	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	February 1
601	Complete statewide caseload audit of field agents	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO	March 1
611	Specified data in individual annual reports for community reentry, electronic monitoring, and special alternative to incarceration programs	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
612(2)	Number of parole and probation violators by offense type returned or sent to prison, along with education and reentry program history for these offenders	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	April 1
615	Number of prisoners who have received life sentences with possibility of parole and who are currently eligible for parole	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	January 1
802	Prisoner physical and mental health care expenditures itemized by vendor, allocations, and status of payments	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
804	Prisoner health care utilization including number of inpatient hospital days, outpatient visits, emergency room visits, and prisoners receiving off-site inpatient medical care	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
812(1)	List of newly committed prisoners for purposes of determining Medicaid eligibility	DOC	DHHS	Monthly
812(2)	Updates on utilization of Medicaid benefits for prisoners	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
816	Pharmaceutical expenditures and prescribing practices, including expenditures on antipsychotic medications and any changes to prescription drug formularies	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	April 1
904	Calculations of per prisoner/per day costs for each prisoner security custody level, including all actual direct and indirect costs for previous fiscal year	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	December 15
907	Assessment of department's academic and vocational programs, including instructors, prisoner enrollment, and program outcomes	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
911	Number of critical incidents that occurred each month in previous calendar year by facility, type, number, and severity; incidents include assaults, escape attempts, suicides, and attempted suicides	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
912	Correctional officer-to-prisoner ratios, shift command staff-to-line custody staff ratios, and non-custody institutional staff-to-prisoner ratios for each correctional facility	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
913(2)	Prisoner enrollment in sex offender, assaultive offender, violent offender, and Thinking for Change programming, including number of prisoners required to complete programming but who have not, number of prisoners past their earliest release dates who have not completed programming, and plans to address backlogs or waiting lists for programming	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
925	Annual number of prisoners in administrative segregation, annual number of prisoners in administrative segregation who are diagnosed with serious mental illness or developmental disorders, and number of days these prisoners were confined to administrative segregation	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
929(a)	Staff training curriculum used and number of staff receiving training to work with developmental and mental health needs of prisoners less than 18 years of age	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director	April 1
945	Progress made toward addressing visiting room overcrowding at Central Michigan Correctional Facility	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	April 1

EDUCATION

Analyst: Samuel Christensen

206	Electronic copies of state board of education agenda and all supporting documents	MDE	HFA; SFA; State Budget Director	Concurrent with Board notification
214	Out-of-state travel report	MDE	HAC; SAC; HFA; SFA; State Budget Director	January 1 of each year
222	Department scorecard with performance metrics	MDE	Publicly accessible website	Year-round
226	Estimate of total GF/GP appropriation lapses at close of fiscal year by program area	State Budget Office	Chairs of HAC and SAC; HFA; SFA; State Budget Office	November 30 of each year
227	Estimate of state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the fiscal years ending September 30, 2015 and September 30, 2016	MDE and State Budget Office	Chairs of HAC and SAC; HAC and SAC Subcommittees on Education ; HFA; SFA	Within 14 days after release of the Executive budget recommendation
233	Notification of evaluation process used to determine that a request for information (RFI) or request for qualification (RFQ) was not necessary prior to issuing a request for proposal for a contract in excess of \$1.0 million	MDE	Department of Technology, Management, and Budget	Prior to issuing the RFP
234	Identify benchmarks intended to measure performance or return on taxpayer investment of programs or program expansions for which funds in excess of \$500,000 are appropriated	MDE	HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director	November 1, 2015
235	Notification of entering into a contract that exceeds \$1.0 million or seeking or amending a federal waiver from No Child Left Behind	MDE	HAC and SAC	Before entering contract or seeking waiver/amendment

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
236	Report that identifies mandates required of nonpublic schools	MDE	State Budget Director; HAC; SAC Subcommittees on Education; HFA; SFA	April 1, 2016 completion; April 15, 2016 transmission
901	Notification of receipt of grant, funding source, purpose, and amount	MDE	Chairs of HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director	Within 10 days of receipt of grant
1001	Number of eligible child care providers by type receiving payment for child care services on October 1, 2015	MDE	HAC and SAC Subcommittees on Education; HFA; SFA	November 1, 2015
1003	Report of funding to the Early Childhood Investment Corporation for FY 2014-15 including grant recipients, grant amounts, grant-funded activities, and analysis of each grant recipient's success in addressing the development of a comprehensive system of early childhood services and supports	MDE	HAC and SAC Subcommittees on Education	February 15
1007	Progress report of CDC child care licensors tracking activities, and number of, carried out that maintain and/or improve quality assurance of child care facilities in Michigan		State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2016 and September 30, 2016

ENVIRONMENTAL QUALITY

<i>Analyst: Austin Scott</i>

204	Identify benchmarks intended to measure performance or return on taxpayer investment of programs or program expansions for which funds in excess of \$500,000 are appropriated, list program-specific metrics intended to measure performance based on a return on taxpayer investment	DEQ	HAC and SAC Subcommittees on Environmental Quality (EQ); HFA; SFA; State Budget Director	November 1, 2015
209	Out-of-state travel expenses	DEQ	HAC and SAC; HFA; SFA; State Budget Director	January 1, 2016
216(1)	Status of environmental cleanup/redevelopment, state cleanup, emergency actions, superfund cleanup, revitalization projects, brownfields, leaking underground storage tanks, contaminated lake/river sediment cleanup projects, refined petroleum product cleanup, environmental protection bond projects; total amount expended	DEQ	HAC and SAC Subcommittees on EQ; HFA; SFA; State Budget Director	March 31, 2016
221	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30, 2015
222	Restricted fund balances, projected revenues, and expenditures for FY 2014 and FY 2015	DEQ/SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA	14 days after release of Executive budget
223	Number of funded FTE positions; number of employees compensated through each line item	DEQ	HAC and SAC Subcommittees on EQ; HFA; SFA	Within 15 days after effective date of act
225	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DEQ/DTMB	Maintain on a searchable public website	As necessary

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
231	Scorecard that identifies, tracks, and regularly updates key performance metrics	DEQ	Maintain on a publicly accessible website	As necessary
306(2)	Amount of expenditures and work performed at each Refined Petroleum Cleanup Program site	DEQ	Legislature	Unspecified
311	Remediation and redevelopment actions funded by settlement between State of Michigan and Enbridge Energy related to the July 2010 Talmadge Creek and Kalamazoo River oil spill	DEQ	HAC and SAC Subcommittees on EQ; HSC and SSC Committees on Natural Resources	June 1, 2016
402	Comprehensive plan for Water Quality and Use Initiative funding; expenditures made for specific programs from Initiative's general line item, real-time beach monitoring line item, and wetlands line item	DEQ	Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA	September 30, 2016
603	Summary document of each completed asset management plan for any stormwater, asset management, or wastewater grant (SAW) awarded	DEQ	Make available on a publicly accessible website	December 31, 2015
603	Summary of each asset management plan completed that year, the plan's major identified assets, and contact information for local unit of government receiving grant	DEQ	Make available on a publicly accessible website	September 30 th of the year plan was completed

GENERAL GOVERNMENT

Analysts: Ben Gielczyk and Perry Zielak

201(3)	Actual payments to local units of government and state spending from state sources if actual amounts differ from estimates	State Budget Director	HAC; SAC	Within 30 days after fiscal year final book closing
206	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	All state departments	Publicly Available Internet Site	Quarterly
207	Identify benchmarks intended to measure performance or return on taxpayer investment of programs or program expansions for which funds in excess of \$500,000 are appropriated in addition to the metrics required under section 447 of the Management and Budget Act	All state departments	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 1
216	Travel by state employees outside of the state funded in whole or in part with state appropriations	All state departments	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Performance measures via online scorecard identifying, tracking, and regularly updating key metrics	All state departments	Public	Annually; updated regularly
221	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	All state departments	HAC and SAC Subcommittees on General Government; JCAR; HFA; SFA	April 1

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227	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2015 and 2016	All state departments	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Within 14 days after release of Executive budget
228	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	State Budget Office	Chairs of HAC and SAC; HFA; SFA;	November 30
229	Efforts and progress made toward achieving savings and efficiencies identified in audit reports	All state departments	Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; HFA; SFA	Within 6 months of release of audit report
235	Contingency plan for each federal funding source included in the state budget of \$10.0 million or more in the event that the federal government reduces funding to the state through that source by 10% of greater	State Budget Director	HAC; SAC; HFA; SFA	April 1
316	Work and spending plan for appropriation for sexual assault kit testing	Attorney General	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Prior to spending appropriation
402(2)	Local and private funds received and expended on employer training, publication and sale of informational material, various copy costs, subpoena and witness fees, mediation processes, workshop and award program costs, and related staffing costs	Department of Civil Rights	HAC; SAC; HFA; SFA; State Budget Director	Annually
404	Detailed information on operations, subunits, FTEs, complaints, investigations, amounts awarded to claimants, complaint investigation performance	Department of Civil Rights	Chairs of HAC and SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30
405	Notification prior to submitting a report or complaint to the United State Commission on Civil Rights or other federal departments	Department of Civil Rights	HAC; SAC; HFA; SFA; SBO	Prior to submitting report or complaint
621(3)	Number of contracts with certified minority- and women-owned and -operated accounting firms and accounting firms owned and operated by persons with disabilities	Auditor General	HAC and SAC Subcommittees on General Government; State Budget Director	November 1
705(5)	Contributions and grants of money or property received by Department of State to underwrite publications pertaining to Michigan Vehicle Code; expenditures of funds received, revenue from sale of advertising, total advertising transactions	Department of State (DOS)	HAC; SAC; HFA; SFA; State Budget Director	March 1
714	Details on proposal to close or consolidate/relocate branch office to outside its current local unit of government: branch transactions, branch revenue, citizen impact, savings and costs	DOS	HAC; SAC; legislators representing affected areas	180 days prior to close/consolidation; 60 days prior to relocation
716b	Business Application Modernization project: expenditures, original start and end dates, original costs, revisions to dates and costs, penalties paid by contractor to the state	DOS	HAC; SAC; HFA; SFA; State Budget Director	January 1
717	Gifts/donations/contributions received pertaining to licensing, regulation, or safety	DOS	HAC; SAC; HFA; SFA; State Budget Director	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
809	Increases or decreases of more than \$500,000 to current contracts for software development, hardware acquisition, or quality assurance	DTMB	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government	Quarterly
813(3)	Details on motor vehicle fleet: numbers of vehicles; efforts to reduce expenditures; size of fleet; miles driven; fuel used; state fuel taxes not paid by fleet vehicles; fleet garage operation information; changes to the plan during the fiscal year	DTMB	HAC; SAC; HFA; SFA	Within 60 days after close of fiscal year
813(4)	Notification of additional charges for fuel cost increases exceeding \$3.04 per gallon of gas	DTMB	State agencies	30 days before implementing additional charges
813(5)	Notification of adjustments of spending authorization and motor transport fund interdepartmental grant as necessary to equal fleet expenditures	DTMB	HAC and SAC	Prior to making adjustments
814	Use of funds appropriated for information technology investment projects; descriptions of investments; timeframes for completion; proposed costs; number of employees involved; contracts; other information deemed necessary by DTMB	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Quarterly
820	Public website posting of all parcels of real property owned by the state available for purchase	DTMB	Public	Continuous
821	Implementation of office space consolidation plan, including plan updates, use of 2012 appropriation for space consolidation fund, proposed consolidations, related contracts, anticipated savings, savings achieved	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	February 15
822	List of individual annual salaries for unclassified employees and gubernatorial appointees in each state department/agency	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	January 1
822b(5)	Revenue and expenditure activity in the Public-Private Partnership Investment Fund, including identification of each public-private partnership, during the preceding fiscal year	DTMB	HAC; SAC; HFA; SFA; SBO	December 31
822d	Fees and rates to be charged to departments and agencies for DTMB services in FY 2016-17; explanations of factors justifying any increases from FY 2015-16	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	December 31, 2015
822g	Itemization of legal fund expenditures by case, purpose, and department involved	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	April 1
822h	Office of Urban Initiatives expenditures, economic impact and job growth initiatives for each urban and metropolitan area receiving funds, details of each initiative	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	April 15
822i	Number of students in schools within reform district who have individualized education program and performance results of students	DTMB	Legislature	After change in governance at public school

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
823(3)	Notification of SBO approval for DTMB to spend revenue from sale of paid advertising	SBO	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 10 days after approval from State Budget Director
824	Funding sources and expenditures for providing spatial information products and technical services to other state departments, local units of government, and other organizations	DTMB	HAC and SAC Subcommittees on General Government	November 30
827(4)	Revenue collected and spent to support and maintain Michigan Public Safety Communications System for preceding six months	DTMB	HAC; SAC; HFA; SFA; State Budget Director	April 15
828	Amounts appropriated and expended for information technology services and projects by funding source for all departments and agencies during the preceding fiscal year	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
829	Information technology hardware and software life-cycle: analysis and recommendations	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
830	Information technology contract change orders and follow-on contracts greater than \$50,000 and amount of each change order or contract extension	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	December 31
832(1)	Notification of potential or actual penalties assessed by federal government for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 30 days of any potential or actual penalties
832(2)	Information on plans to avoid execution of federal penalties assessed for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 90 days of assessment of potential penalties
833	Notification of adjustments of spending authorization and user fees to ensure that information technology appropriations for DTMB equal appropriations for information technology in departmental budgets	State Budget Director	HAC; SAC	Prior to making the adjustments
862(1)	Status of each planning/construction project financed by State Building Authority or public act	DTMB	HFA; SFA; JCOS; State Budget Director	As considered necessary
862(2)	Various financial details for capital outlay project accounts other than lump sums	DTMB	HFA; SFA; JCOS; State Budget Director	End of fiscal year
862(3)	Account and project information for state agency, university, and community college projects that have planning authorization, but not construction authorization	DTMB	Unspecified	End of fiscal year
865(4)	Previous year's revenue and expenditures of site preparation economic development fund; list of economic development sites included in fund	DTMB	HAC; SAC	December 31
902a	Notification of refunding/restructuring bond sale	Treasury	HAC; SAC; HFA; SFA; State Budget Office	30 days after bond sale

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
903(3)	Preceding fiscal year agencies/law firms used to collect delinquent taxes/other accounts due the state; amount/cost of collection; other information	Treasury	HAC; SAC; State Budget Director	November 30
904(2)	Performance of each retirement fund's investment portfolio by investment advisor	State Treasurer	HAC; SAC; State Budget Office	Annually
906(1)	Audits performed and audit charges for local units of government, state departments, and state agencies	Treasury	HFA; SFA; State Budget Director	November 30
913(2)	Forward copies of any audit of Senior Citizens' Cooperative Housing Tax Exemption program	Treasury	HAC and SAC Subcommittees on General Government; State Budget Office	When applicable
916	Revenue from sale of information related to unclaimed property lists	Treasury	HAC; SAC; State Budget Director	June 1
917(2)	Amounts appropriated for write-offs and advances for departmental programs	Treasury	HFA; SFA; State Budget Director	November 30
919(2)	Audit firms employed; amount/cost of collection; other data	Treasury	HAC; SAC; State Budget Director	November 30
919(3)	Review of unclaimed property audit procedures in an effort to streamline the process; evaluation of the feasibility developing expedited audit procedures as an alternative to the current audit process	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	March 31
924(2)	Preceding fiscal year revenue appropriated for principal residence audits and exemptions denied	Treasury	HFA; SFA; State Budget Director	December 31
927	Progress reports concerning personal property tax audits funded; revenue received; audit-related complaints received	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA	Annually
930(2)	Collection services provided to state departments and agencies for the immediately preceding fiscal year; amount collected; cost of collection	Treasury	HFA; SFA; State Budget Director	November 30
931(1)	Treasury fees assessed against each restricted fund and the methodology used for assessment	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30
934(2)	Amount and purpose of expenditures on the Hospital Finance Authority Act, Shared Credit Rating Act, Higher Education Facilities Authority Act, Michigan Public Education Facilities Authority, Michigan Tobacco Settlement Finance Authority Act, Land Bank Fast Track Act, Natural Resources and Protection Act, State Housing Development Authority Act, and the Michigan Finance Authority	Treasury	HAC; SAC; HFA; SFA; State Budget Director	January 31
944	Forward any reports produced by pension plan consultants	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Available upon request

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
949	For the immediately preceding fiscal year, the tax refund claims denied due to the fraud prevention operations, the amount of refunds denied, the costs of the fraud prevention operations, and other pertinent information relating to determining whether the authority should be continued	Treasury	HAC; SAC; State Budget Director	November 30
949g	Final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed to the task force under section 606(9) or article XVI of 2014 PA 252; detail on the proposed expenditure of the funds distributed under this section; final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed under this section discretely presented	Urban Search and Rescue Task Force	Department of Treasury	Not specified
952(3)	Citizen's guide and performance dashboard of local finances, including recognition of unfunded liabilities; projected budget report; debt service report	Eligible City, Village, Township, or County	Department of Treasury; make available to public	December 1, or the first day of a payment month
952(3)	Detailed guidance for city, village, township, or county to follow to qualify for payment	Treasury	Eligible City, Village, Township, or County; Public Website	October 1
955(2)	Amount each county is authorized to expend from its revenue sharing reserve fund	Treasury	State Budget Director	Annually
956(2)	A listing, by grant recipient, of the date each grant was approved, the amount of the grant, the schedule for disbursement, and a description of the project or projects that will be paid by the grant for the financially distressed cities, villages, and townships funding	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Office	March 31
963	Inform retailers that Bridge cards are not to be used for purchase of lottery tickets	Lottery	Lottery Retailers	Not specified
973(6)	Receipt/distribution of revenues by local revenue sharing boards	MGCB	HAC; SAC; State Budget Director	September 30
978	Regulatory costs of conducting race dates data	MGCB	HAC and SAC Subcommittees on General Government; HAC and SAC Subcommittees on DARD; HFA; SFA	Not specified
979	Total expenditures related to the licensing and regulating of millionaire parties, steps taken to ensure charities are receiving revenue due, progress on promulgating rules to ensure compliance with Bingo Act, and any enforcement actions taken	MGCB	HAC and SAC Subcommittees on General Government; HAC; SAC; State Budget Office	April 15
990	Status of MSHDA's housing production goals under all financing programs established or administered by MSHDA	MSHDA	HAC and SAC Subcommittees on General Government; State Budget Office	Annually
991	Status of loans entered into by the Michigan Broadband Development Authority	MSHDA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	December 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1005	Expenditures and revenues by source received from the use of the "Pure Michigan" and all other copyrighted slogans and images	MSF	HAC; SAC; HFA; SFA; SBO	June 1
1007(1)	Activities of MEDC or MSF related to all grants, loans, and investment programs financed from using investment, Indian gaming revenue, or other revenues; activities covered by report are listed in boilerplate	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	February 15
1007(2)	Performance metrics for the Michigan Business Development Program, Community Revitalization Program, and Film Incentives	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; State Budget Office	February 15
1010	Listing of revenues, by fund source, to the Jobs for Michigan Investment Fund; listing of expenditures, by project, from the Jobs for Michigan Investment Fund; a fiscal year-end balance of the Jobs for Michigan Investment Fund	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; State Budget Office	February 15
1014(2)	Status report on Michigan Core Communities Fund, including awards made from fund	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Office	February 15
1020	Amount and source of federal pass-through funds to local institutions and governments	MSF	HAC Subcommittee on General Government; SAC Subcommittee on Economic Development; HFA; SFA; State Budget Office	10 business days after receiving funds
1031	Spending plan for the line items for innovation and entrepreneurship and business attraction and community revitalization	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Office	April 15; if changed after April 15, within 10 business days
1032	Status of film incentives; number of contracts signed, expenditures qualifying for credits, estimated value of credits, number of loans made, interest rates on loans, loan amounts, estimated interest earnings from loans, any spending activities from film incentive funds appropriated, and number of jobs created	Michigan Film Office	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
1033	Status of film incentives approved under 29h of the MSF Act to include direct economic impacts, direct job creation, direct private investment, and name of each eligible production company including the amount of each incentive	Michigan Film Office	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	Not later than 30 days following the end of each quarter of the fiscal year
1034	Dashboard of indicators to measure effectiveness of the business incubator and accelerator programs using data from immediately preceding fiscal year	Recipients of Business Incubator and Accelerator Funds	Michigan Strategic Fund for transmittal to HAC and SAC Subcommittees on General Government; HAC; SAC; State Budget Office	March 15
1035(1)(a)	Proposed application criteria, instructions, and forms for use by eligible applicants for arts and cultural grants	MSF	Eligible Applicants	October 1
1035(1)(d)	List of all grant recipients and the total award given to each recipient, sorted by county	Michigan Council for Arts and Cultural Affairs	Each member of Legislature; HFA; SFA	1 business day after award announcements

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1037(2)	Notification of intent to exercise authority as fiduciary responsible for maintenance of the public's financial and policy interests relative to state-financed construction projects	State Budget Director	HAC; SAC; HFA; SFA; MSF	Within 10 days of exercising authority
1040	Appropriation and expenditure reporting system; financial transaction reporting	DTED	Michigan Administrative Information Network	Timely manner
1042	Business attraction and community revitalization funds considered appropriated, pre-encumbered, encumbered, and expended; any funds that have lapsed back	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; State Budget Office	Quarterly
1050(1)	Activities Classification Structure Data Book	DTED	Not specified	March 1
1050(2)	Compile information received from community colleges on North American Indian tuition waivers granted	DTED	HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Director	March 1
1050(3)	Compile information received from community colleges on the number and types of associate degrees and other certificates awarded during awarded during the previous fiscal year	DTED	HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Director	March 1
1050(4)	Activities Classification Structure Data Book; information received on North American Indian tuition waivers granted; information received on community college associate degrees and other certificates	DTED	Publicly Available Internet Site	Not specified
1053	Status of projects by award recipient in an annual report to the legislature as required by the Michigan Strategic Fund Act	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	April 15
1063(2)	Amount by fiscal year of federal Workforce Investment Act funds appropriated from prior fiscal year balances	Talent Investment Agency (TIA)	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Office	February 15
1064	Status report on each discrete workforce development agency program supported by funds in part 1	TIA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	September 30
1065	Status of the skilled trades training program	TIA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	February 15
1066	Skilled trades program goals and detailed guidance for prospective participants to follow to qualify	TIA	Publicly Available Internet Site; Notification of Changes to HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; State Budget Office	October 1; 14 days prior to finalization of any change
1068	Status of workforce training programs	TIA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	February 15
1069(3)	Announcement of the Michigan GED-to-School program, minimum standards for GED preparation program approval, and approval procedures	Workforce Development Agency (WDA)	Publicly Available Internet Site	January 1
1069(4)	Estimate of the full-year cost of the program	WDA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	April 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1069(5)	Utilization of the GED incentive program, including numbers of GED certifications issued by location, year-to-date expenditures, and numbers of participants	WDA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	September 30
1070	Workgroup recommendation on how state can align the spending on Michigan Works! job readiness programs with declining family assistance program caseloads	DTED	HAC and SAC Subcommittees on General Government; HFA; SFA; House Policy Offices; Senate Policy Offices; State Budget Office	December 1 unless already provided
1076	Status reports on the implementation of and improvements to the agency's integrated system project	Unemployment Insurance Agency (UIA)	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Office	Quarterly
1077	Percentage of unemployment claimants that meet the certification requirements for receiving benefits by using the Internet Michigan web account manager system or any application developed for that purpose. Requires the department to implement improvements to the web account system that promote greater ease of access and security with a goal of reaching 75% of users certifying by using the system	DTED	HAC; SAC; HFA; SFA; State Budget Director	Quarterly
1103	Status of construction projects and financing associated with State Building Authority (SBA) bonds as of September 30 of each year	State Building Authority	HFA; SFA; JCOS	October 15 or not more than 30 days after bond issue

HEALTH AND HUMAN SERVICES

Analysts: Susan Frey, Kevin Koorstra, Viola Bay Wild, and Kyle I. Jen

204	Program-specific metrics intended to measure performance based on a return on taxpayer investment of new programs or program enhancements for which funds in excess of \$1,000,000 are appropriated	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	November 1, 2015
207	Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance, maintained on a website accessible to the public	DHHS	Public	Not specified
212(1)	Detailed name and amounts of federal, restricted, private, and local revenue sources that support FY 2015-16 appropriations in each line item	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	February 1, 2016
212(2)	Amounts and detailed sources of federal, restricted, private, and local revenue proposed to support funds appropriated in each of the Part 1 line items in the FY 2016-17 Executive budget proposal	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Upon release of FY 2016-17 Executive budget proposal
213	Spending plans for tobacco tax funds and Healthy Michigan Fund revenue by appropriation line item, including description of programs, funded organizations, allocations, bid processes, participant eligibility criteria and benefits, and program outcome measures	Recipients of tobacco tax funds and Healthy Michigan Fund Part 1 appropriations	HAC; SAC; HFA; SFA; State Budget Director	April 1, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
214	Number of full-time equivalent (FTE) positions in pay status, by type of staff	DHHS	Not specified	Quarterly
215	Notification if a legislative objective in DHHS budget or the Social Welfare Act cannot be implemented because implementation conflicts with federal regulations	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	When the situation described occurs
217	Out-of-state travel expenses by classified and unclassified employees in the immediately preceding fiscal year including travel dates, and transportation and related costs of each travel occurrence by source of funds	DHHS	HAC; SAC; HFA; SFA; State Budget Director	January 1, 2016
219(1)	Projects carried out by Michigan Public Health Institute which are funded by appropriations in Part 1, including specific information on projects, funding, and planned spending	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	January 1, 2016
219(2)	Copies of all reports, studies, and publications produced by the Michigan Public Health Institute (MPHI), MPHI subcontractors, or DHHS, with funds appropriated and allocated in Part 1 for MPHI	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	September 30, 2016
222(1)	Notification of any DHHS policy changes	DHHS	Chairs of HAC and SAC Subcommittees on HHS	At least 30 days before implementation
222(2)	Entire policy and procedures manual	DHHS	Public via DHHS website	Not specified
222(3)	Specific policy changes made to implement public acts affecting DHHS that took effect during the prior calendar year	DHHS	HAC and SAC Subcommittees on HHS; JCAR; HFA; SFA	April 1, 2016
229	Recommendations of the workgroup established to align spending on job readiness programs with the declines in family independence program caseloads, including proposed Temporary Assistance for Needy Families (TANF) funding	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 1, 2015, unless already provided in FY 2014-15
233	Status of 2015 merger creating DHHS from Departments of Human Services and Community Health, including specific information on services, facilities, FTE positions, efficiencies, costs, and savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Quarterly: December 31, 2015, March 31, 2016, June 30, 2016, September 30, 2016
234	Use of TANF funds provided to Michigan Strategic Fund for job readiness and welfare-to-work programs for the prior year, including specific information regarding expenditures and clients served	MSF	HAC; SAC	January 1, 2016
240	Notification of any changes to a child welfare master contract template, including templates for adoption, independent living plus, placing agency foster care, and residential foster care juvenile justice	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Not less than 30 days before changes take effect
263(1)	Notification of submission of a Medicaid waiver, Medicaid state plan amendment, or similar proposal to Centers for Medicare and Medicaid Services (CMS)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Upon submission to CMS

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
263(2)	Summary of status of any new or ongoing discussions with CMS or United States Department of Health and Human Services regarding potential or future Medicaid waiver applications	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Biannually; written or verbal
263(3)	Any alterations or adjustments made to the published plan for integrated care for persons dually eligible for Medicare and Medicaid when final version of the plan has been submitted to the United States Department of Health and Human Services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	When the situation described occurs
265	Estimated fund balances, projected revenue, and expenditures for state restricted funds for FY 2014-15 and FY 2015-16	DHHS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	14 days after Governor submits budget proposal for ensuing fiscal year
270	Notices and information received from Attorney General regarding expenses recovered from legal actions, including amounts, programs or services for which the monies were originally expended, disposition of recovered funds, and description of legal actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	November 1, 2015 and May 1, 2016
274(1)	Capped federal funds expenditure and revenue estimates and projections for three fiscal years, including TANF, Social Services Block Grant, Title IV-B, and Low-income Home Energy Assistance Program	DHHS; SBO	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	One week after Governor submits budget proposal for ensuing fiscal year
274(2)	Efforts to identify additional TANF Maintenance of Effort (MOE) sources, and rationale for increases or decreases from sources	DHHS	Not specified	February 15, 2016
279(2)	Measurable performance indicators, desired outcomes, and assessment of quality of human services provided by DHHS	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 1, 2016
280	Personnel-related costs and information for each line item, including authorization, planned spending, expenditures, salaries, fringe benefits, and payroll taxes	DHHS	HAC; SAC; HFA; SFA; HPO; SPO; State Budget Director	Monthly, by the 5 th business day
287	Estimated GF/GP lapses by program area at close of prior fiscal year, and projected current fiscal year end GF/GP lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30, 2015
288(3)	Rationale for exceptions made to the 90% minimum expenditure requirement for services for new department contracts supported solely from state restricted funds or general fund/general purpose funds; and number of contracts terminated due to violations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	September 30, 2016
291(2)	Number of new DHHS employees and new hire employees of contractors and subcontractors that are found through the E-Verify system to not be legally present in the United States	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 15, 2016
292	Fiscal year-to-date data on: expenditures by category and appropriation unit, payments to individual vendors including date, amount, and description, number of active employees by job classification, job specifications, and wage rates	DHHS in cooperation with DTMB	Public, via searchable website at no cost	Not specified

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
298	Supervisor-to-staff ratio by department divisions and subdivisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2016
307(4)	2-1-1 call system performance including call volume by health and human service needs, and unmet needs identified through caller data and customer satisfaction metrics	Michigan 2-1-1	HSC and SSC on Human Services and Telecommunications; DHHS	Not specified
315(2)	Findings of the workgroup established to explore adult assisted living facility licensing standards, practices, and performance measures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2015
410(2)	Notification of adjustments to fund sources for legal support contracts related to escheated child support collections	DHHS	Chairs of HAC and SAC Subcommittees on DHHS; HFA; SFA	Within 15 days of the authorization adjustment
450(2)	Number of children and families served and services provided to help families meet identified performance objectives through School Success Partnership Program	Northeast Michigan Community Service Agency	DHHS; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	January 31, 2016 and June 30, 2016
501(2)	Steps taken to achieve goal of not more than 27% of foster children in foster care for 24 months or more and current percentage of foster children in foster care for 24 months or more	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
503(3)	Full cost analysis of the performance-based child welfare funding model	DHHS	HAC and SAC Subcommittees on DHHS	September 30, 2016
503(6)	Status of performance-based child welfare contracting model	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	Quarterly
504(4)	Status of the implementation of the consortium, including, but not limited to, actual expenditures	Kent County Consortium	DHHS; HAC and SAC Subcommittees on DHHS	March 1, 2016
505	Number or juvenile justice youth served within each system, type of placement, performance outcomes, and financial costs or savings	DHHS; Wayne County	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
511	Number and percentage of foster care youth who received timely health examinations after entry into foster care and who received a required mental health examination after entry into foster care	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	Quarterly
513(3)	Number of children currently placed in out-of-state residential facilities, total cost and average per diem cost of these placements to the state, and list of placements arranged by county	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; State Court Administrative Office	Not specified
513(4)	Current per diem costs of each residential care provider that has an established state rate and is located or doing business in this state	DHHS	Not specified	February 15, 2016
513(6)	Efforts to accomplish legislative intent to identify data needed to calculate recidivism rates for residential facilities	DHHS	Legislature	March 1, 2016
514	Child protective services statistical information and information on policy changes	DHHS	Legislature; HPO; SPO; State Budget Director	January 1, 2016

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
515	Update on the privatization of child welfare services in Kent County including costs or savings, gaps in funding, program successes, and challenges and barriers to successful implementation	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
522(2)	Number of foster care youth who received scholarships through the fostering futures scholarship program, amount of each scholarship, and total amount spent on scholarships	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	March 1, 2016
523(1)	Family preservation programs including average cost per recipient, performance indicators, desired outcomes, results, and innovations	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	February 15, 2016
524	Service spending plan for Strong Families/Safe Children funding	Counties	DHHS	October 1, 2015
532(1)	Findings of annual licensing review of child placing agencies and child caring institutions	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; State Budget Director	January 15, 2016
533(2)	Status of implementation and operation of making payments to child welfare providers within 30 days of receiving documentation of services	DHHS	Not specified	February 15, 2016
534	Implementation of Statewide Automated Child Welfare Information System	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	November 1, 2015
537(2)	Status of development of strategy to implement section 115o of the Social Welfare Act	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	Between February 1 and February 29, 2016
556	Number of complaints filed by adoptive parents of not being notified of adopting a child with special needs, number of cases that received a new or revised determination of care rate, and total expenditures on program	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; State Budget Director	December 1, 2015
558(2)	Child welfare training institute programs and courses provided and annual cost for each program or course	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
559(2)	Number of cases served and number of cases in which the program prevented an out-of-home placement	Adoptive Family Support Network	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
564(3)	Percent success rate for achieving 50% success rate for parent-child visitations and 65% success rate for court-ordered meetings between caseworkers	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	Between February 1 and February 29, 2016
567(2)	Percentage of medical passports properly filled out, percentage of medical passports transferred within 2 weeks from date of placement, percentage of school records transferred within 2 weeks from date of placement, implementation steps taken for improvement	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
583	Number and percentage of foster parents that drop out and reasons for leaving program, number and percentage of retained foster parents, and how those figures compare to prior fiscal years	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	February 1, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
587(2)	In-home juvenile justice program expansion and expenditures	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	March 1, 2016
588(1)	Reports from court-appointed settlement monitor, without revision	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; SBO	Concurrent with public release
588(2)	Number of children enrolled in guardianship assistance program and foster care - children with serious emotional disturbance waiver programs	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; SBO	Quarterly
589(2)	Number of foster care cases administered by DHHS and by private providers	DHHS	Not specified	Monthly
603	Maximizing Medicaid Claim Workgroup findings on community-based and outpatient services for foster care and adjudicated youth, including steps taken to implement workgroup's action plan	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	Between February 1 and February 29, 2016
614	Number and percentage of state disability assistance recipients determined eligible for federal supplemental security income benefits in previous fiscal year	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	January 15, 2016
617	Number and percentage of public assistance recipients no longer eligible for assistance because of their status on Law Enforcement Information Network (LEIN)	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	January 15, 2016
620(2)	Average Medicaid eligibility and medical review team standard of promptness achieved statewide and at each local office	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	November 1, 2015 and May 1, 2016
625	Number of cases of individuals applying for SSI or other federal disability benefits opened and closed and level of services provided and case outcomes on closed cases	Legal Services Association of Michigan	DHHS	Quarterly
655	Low-income Home Energy Assistance Program spending plan	DHHS	Chairs of HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	14 days after State Budget Office approval
672(1)	Efforts to reduce inappropriate use of electronic benefit transfer (EBT) cards; number of recipients and retailers who inappropriately used EBT cards; and status of each case	DHHS Office of Inspector General	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	February 15, 2016
673(2)	Minimizing Fraud in the MI Bridges EBT card programs workgroup findings, including draft request for information to implement proposals, action plan for implementation, and cost estimate of adopting proposals	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	February 1, 2016
677(2)	Current percentage of Family Independence Program (FIP) cases involved in Partnership Accountability Training Hope (PATH) employment activities and current percentage estimate of FIP cases that meet federal work participation requirements	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; State Budget Director	Monthly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
677(3)	Number and percentage of employed FIP recipients, average and range of wages, and when data are available, number and percentage who remain employed for 6 months or more	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO, SBO	Quarterly
687(1)	Number of applications received, approved, denied, and pending and number of cases closed statewide and for each county by program type	DHHS	DHHS website	November 1, 2015, February 1, 2016, May 1, 2016, and August 1, 2016
687(3)	Number of FIP applicants who met and did not meet 21-day assessment period requirement; number of FIP cases sanctioned because of truancy policy, lifetime limits, and other sanctions; and number of children ages 0-5 living in FIP-sanctioned households	DHHS	DHHS website	November 1, 2015, February 1, 2016, May 1, 2016, and August 1, 2016
687(4)	Notification when information required by Section 687(1) on applications and case closure data and 687(3) on FIP case sanctions and case closures are available on DHHS website	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	Not specified
695(2)	Annual report from multicultural integration contractors including services provided, client base, information on wraparound services, and expenditures	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; SBO	Not specified
708(1)	Child Care Fund service spending plan	Counties	DHHS	October 1, 2015
708(2)	Number of counties that fail to submit child care fund spending plan by October 1 and number of spending plans not approved by December 15	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	February 15, 2016
709(5)	Current placement and status of youth transferred from W.J. Maxey Training School as result of facility's closure	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	November 1, 2015, February 1, 2016, May 1, 2016, and August 1, 2016
711	Implementation plan based on report recommendations from the behavioral health study of youth at juvenile justice facilities	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; State Budget Director	Not specified
719	Notification of change in status of state juvenile justice facilities	DHHS	Legislature	30 days prior to any change
801(2)	Customer and system outcomes and performance measures for independent living services	Michigan Centers for Independent Living	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
803	Changes in administration costs, staffing, services delivery plans, reorganization plans, integration with other services, quarterly expenditures, employment and job retention rates, and program success rates of Michigan Rehabilitation Services	DHHS	HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	February 1, 2016
805	Notification of need for Michigan Rehabilitation Services to implement an order of selection for vocational and rehabilitative services	DHHS	Chairs of HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO	Within 2 weeks of receiving notification

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
902(2) (3)	New contracts and amendments to contracts with community mental health services programs (CMHSPs) or prepaid inpatient health plans (PIHPs) that affect enacted rates and expenditures including changes and their effects on rates and expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Immediately when the situation described occurs
904(1) (2)	Expenditures and services data by CMHSPs, PIHPs, regional entities designated by DHHS as PIHPs, and managing entities for substance use disorders including demographics, per capita expenditures, financial information, service outcomes, access information, lapses and carryforwards, subcontracts, and administrative expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	May 31, 2016
908(1)	Expenditures and services data on substance use disorder prevention, education, and treatment programs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2016
918	Amount of funding paid to each PIHP to support Medicaid managed mental health care program in the preceding month including total amount paid, per capita paid for each eligibility group, number of cases in each eligibility group, and year-to-date summary	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	25th of each month
994(2)	List of each CMHSP, PIHP, and subcontracting provider agency that is considered in compliance with state program review and audit requirements that are addressed and reviewed by a national accrediting agency, the state program review and audit requirements that the CMHSP, PIHP, or subcontracting provider is considered in compliance with, and the national accrediting entity that reviewed and accredited the CMHSP, PIHP, or subcontracting provider	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2016
1004(2)	Workgroup's progress report on achieving more uniformity in capitation payments made to the PIHPs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	March 1, 2016
1006	Most recent cost data information submitted by CMHSPs on how appropriated funds for CMH non-Medicaid services that were expended by each CMHSP which, at a minimum, includes the following categories: administration, prevention, jail diversion and treatment services, MICHild program, children's waiver home care program, services provided to individuals with mental illness and developmental disabilities who are not eligible for Medicaid, and the Medicaid spend down population	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2016
1009(3)	Workgroups suggestions on ways to attract and retain staff providing Medicaid-funded supports and services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Not specified
1010(2)	Projected current fiscal year lapse by PIHP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2016
1055(3)	Closure plans for state hospitals, centers, or agencies	DHHS	HAC and SAC Subcommittees on HHS; State Budget Director	4 months after certification of a closure
1144(3)	Status of state innovation model grant and progress since prior report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2016 and September 1, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1300	Estimate of public funds administered by DHHS for family planning, sexually transmitted disease prevention and treatment, pregnancies, and births, reported by marital status; and client demographics voluntarily self-reported	DHHS	Legislature; public on the Internet	January 3, 2016
1301(1)	Planned funding allocations, urban/rural breakdown for: local maternal and child health services, prenatal care outreach and service support, family planning local agreements, and pregnancy prevention; and prior fiscal year data on clients and expenditures	DHHS	HFA; SFA; State Budget Director	April 1, 2016
1305(2)	Number of patients treated, procedures performed, and approximate total market value of procedures performed under the volunteer dental services program in the prior fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HSC and SSC on Health Policy	December 1, 2015
1307	Number of clients served under the pregnancy and parenting support services program which promotes childbirth and alternatives to abortion	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	April 1, 2016
1403	Home-delivered meals waiting lists using standard criteria	Each area agency on aging region	Legislature; DHHS Aging and Adult Services Agency	February 1, 2016
1417	Total allocations of state resources to each area agency on aging by program and administration, and expenditures by each area agency on aging by program and administration including state and local resources	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	March 30, 2016
1422(2)	Efficacy of contract between State and Association to provide support and services to prosecutors, adult protective services, and criminal justice systems in order to increase effective identification, investigation, and prosecution of elder abuse and exploitation	Prosecuting Attorneys Association of Michigan	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2016
1505	Annual projected increase and actual increase in reimbursement savings and cost offsets from the additional funds appropriated for the Office of Inspector General and third party liability efforts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2016 and September 1, 2016
1506	Following information on Healthy Michigan Plan call center: call volume during prior quarter, percentage of calls resolved at the call center, percentage of calls transferred to another office for resolution, and number of Medicaid applications completed by call center staff	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly
1662(3)	Analysis of Medicaid HMO health employer data and information set, and the annual external quality review	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Within 30 days of DHHS's receipt of the documents from contractors
1699(3)	Distribution of disproportionate share hospital and graduate medical education payments to eligible hospitals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	September 30, 2016
1730(2)	Findings of the feasibility study on including an assessment tool to promote literacy development of pregnant women and new mothers in the maternal infant health program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1764	Annual certification and federal approval of rates paid to Medicaid health plans and specialty prepaid inpatient health plans as being actuarially sound in accordance with federal requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	Within 5 business days after rate certification or rate approval
1770	Savings from the reduction in managed care laboratory services fees enacted under Executive Order No. 2015-5	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Not specified
1775(1)	Progress in implementing managed care for dual Medicare/Medicaid eligible individuals, known as MI Health Link, including integration of service delivery and ombudsman program activities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2016 and September 1, 2016
1800	Distribution of each pool within the \$85.0 million outpatient disproportionate share hospital payment	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	May 1, 2016
1812(1)	Report disclosing all direct and indirect costs associated with the residency training program	Hospitals that receive Graduate Medical Education funds	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA	June 1, 2016
1812(2)	Marginal cost to add 1 additional residency training program slot, number of additional slots that would result in the need to add additional administrative costs to oversee the program, and the postresidency retention rate for the program	Hospitals that receive Graduate Medical Education funds	DHHS	August 1, 2016
1812(4)	Results of the workgroup using reports provided in Section 1812(1) and (2) to develop metrics for distribution of Graduate Medical Education	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	September 30, 2016
1820(4)	Progress on the Department's utilization of applicable national accreditation review criteria to determine compliance with corresponding state requirements for Medicaid health plans that have been reviewed and accredited by a national accrediting entity for health care services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	July 1, 2016
1866(4)	Distribution of \$12.0 million GF/GP plus any associated federal matching funds to hospitals that meet criteria for services to low-income rural residents	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	April 1, 2016
1870	Per medical resident costs for medical training and clinical quality measures, proposal for creating new medical residency programs, and an actionable plan for retaining students post-residency	MIDocs Consortium	DHHS	Not specified
1906(2)	Copies of contracts executed with vendors to implement pay-for-success pilot projects initiated by DHHS, from one-time basis funds appropriated in Part 1	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Within 30 days of execution of contract

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
HIGHER EDUCATION				<i>Analyst: Marilyn Peterson</i>
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	October/November/December 15, 2015
245	Various financial, compensation, campus security, academic, and transfer policy information	Public universities	University websites	Updated 30 days after university budget adopted or after revision to budget
245(6)	Opportunities for high school students to earn college credit	Public universities	Center for Educational Performance and Information; university websites	November 15
251(2)	Additional funds needed to establish \$575 maximum award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$1,512 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$1,512 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of and adjustments to Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	February 18
252(8)	Student performance measures for Tuition Grant and Pell Grant recipients	Independent colleges and universities	Department of Treasury	September 30
252(9)	Efforts to develop and implement sexual assault response training for key personnel	Independent colleges and universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2016
258	Award information for student financial aid programs	Department of Treasury	Publicly available website	February 15
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	HAC and SAC Subcommittees on Higher Education and DARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	September 30
265	Certification of whether tuition/fee rate actions satisfy tuition restraint requirements for receipt of performance funding	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2015
265a(1)	Certifications to quality for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2015
265a(3)	Any performance funding amounts forfeited and reappropriated	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	September 30, 2015
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	August 31, 2015 (or within 15 days of any revisions)
268	North American Indian Tuition Waivers	Department of Civil Rights	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	February 15

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Organizations that conduct such derivation	DHHS Director	December 1, 2015
274c	Efforts to develop and implement sexual assault response training for key personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2016
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council	October 1; also, upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; DMVA	October 1
282	King-Chavez-Parks (KCP) grant expenditures	KCP grant recipients	Workforce Development Agency	April 15, 2016
283(1)	Academic status of students from each high school	Public universities	Michigan high schools	Unspecified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Unspecified
284	Academic status of community college transfer students	Public universities	Community colleges	Unspecified
289(1)	Audit of HEIDI data	Auditor General	HAC; SAC; State Budget Director	July 1 of each year an audit takes place
290	New and discontinued degree programs	Presidents Council	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	March 1

INSURANCE AND FINANCIAL SERVICES	<i>Analyst: Paul B.A. Holland</i>
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205	Identify program-specific metrics intended to measure performance, based on a return on taxpayer investment, of programs expansions or enhancements for which funds in excess of \$500,000 are appropriated	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	November 1
216	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	November 30
218	Out-of-state travel dates and expenses for state employees during the preceding fiscal year that was funded through the budget	DIFS	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Amount of office space paid for during the preceding year, amount actually utilized during the preceding year, estimated amount that will be utilized during the current and subsequent years	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	April 1
229(1)	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	DIFS	Publically accessible website	Continuous

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
229(2)	Number of annual rate filings from health insurance issuers that are approved or denied, the average number of calendar days to process rate filings and the percentage processed within statutory limits, and an estimated percentage of residents without health insurance for more than six months	DIFS	Legislature	Not specified
231	Fiscal year-to-date expenditure, vendor, and state employment data	DIFS; DTMB	Searchable website accessible by public	Continuous
234	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	DIFS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of executive budget recommendation
245	Accounting structures relevant to and Business Objects scripts and reports associated with the administrative costs of the Healthy Michigan Plan	DIFS and DHHS	HFA; SFA; SBO	October 1
310	Amounts expended and number of FTEs utilized to support economic development of the insurance or financial industries during preceding fiscal year, also detailed 2-year plan for future activities to support economic development of the insurance or financial industries	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	February 1
802	Number of claims for autism coverage reimbursement approved within each county, amount expended for reimbursements of each carrier, and various detailed statistics for claims	DIFS	HAC; SAC; HFA; SFA; State Budget Director	October 31, following the end of the fiscal year

JUDICIARY

Analyst: Robin R. Risko

209(4)	Status of implementation of data exchange that tracks statistical and demographic data on juveniles referred to family division of circuit court, if funding is made available for project	State Court Administrative Office (SCAO)	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	March 1
215	Out-of-state travel by judicial branch employees in previous fiscal year that was paid for, in whole or in part, with funding appropriated in budget	SCAO	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Estimated GF/GP appropriation lapses by major program area at close of previous fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
221	Maintain, on a publicly accessible Internet site, all expenditures made by judicial branch within fiscal year	Judicial branch	All interested parties, including the public	Regularly
222	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	Judicial branch and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Judiciary; HFA; SFA	Within 14 days after release of Executive Budget

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
223	Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve judiciary's performance	Judiciary	All interested parties, including the public	Regularly
225	Listing of program-specific metrics intended to measure performance of new programs or program enhancements for which funds in excess of \$500,000 are appropriated	Judiciary	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	November 1
306	Statistical report, categorized by county, on collected and uncollected amounts of restitution payments, court fees, and other judgements placed on people within the counties	SCAO	Not specified	February 1
308	Notification if an appropriation is made from GF/GP to cover costs of judges' compensation due to insufficient Court Fee Fund revenue	SCAO	HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	Within 14 days of appropriation being made
309	Statistical report on drug treatment, mental health, and veterans court programs, including number of programs, number of participants, and program impact on criminal involvement and recidivism	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	April 1
312	Statistical report on implementation of Parental Rights Restoration Act as it pertains to minors seeking court-issued waivers of parental consent	SCAO	Not specified	Not specified
320(2)	Courts receiving funding under Swift and Sure Sanctions program, including number of offenders participating, criminal history of offenders, recidivism rates, and parameters of program	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	April 1
321	Summarize costs of maintaining website; provide statistics on number of people visiting website; provide information on content usage, form completion, and user feedback	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	March 1
323	Listing of out-of-state placements of juveniles by each court	SCAO	Courts	Quarterly
323	Listing of per diem costs of public and private residential care facilities located or doing business in the state and recidivism data for each facility	SCAO	Judges hearing juvenile matters	Annually

LICENSING AND REGULATORY AFFAIRS

<i>Analyst: Paul B.A. Holland</i>

205	Identify program-specific metrics intended to measure performance, based on a return on taxpayer investment, of programs expansions or enhancements for which funds in excess of \$500,000 are appropriated	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	November 1
216	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	November 30

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
218	Out-of-state travel dates and expenses for state employees during the preceding fiscal year that was funded through the budget	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Amount of office space paid for during the preceding year, amount actually utilized during the preceding year, estimated amount that will be utilized during the current and subsequent years	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	April 1
220	Carryforward of federal pass-through funds to local institutions and governments not requiring additional state match	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 14 days after receipt of funds
225(2)	Receipt of private grant funding	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 10 days after receipt of grant
229	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	LARA	Publically accessible website	Continuous
231	Fiscal year-to-date expenditure, vendor, and state employment data	LARA; DTMB	Searchable website accessible by public	Continuous
234	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	LARA; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of executive budget recommendation
241(5)	Identify special events sponsored by LARA, amount of revenue generated by registration fees, amount expended for sponsorship costs, and any balance carried forward	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	November 15
243	Identify state departments participating in the Reinventing Performance in Michigan program, whether memorandums of understanding (MOUs) have been established, and amount of funding under MOUs	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	March 1
245	Accounting structures relevant to and Business Objects scripts and reports associated with the administrative costs of the Healthy Michigan Plan	LARA; DHHS	HFA; SFA; SBO	October 1
248	Revenue, expenditure, application, timeliness, examination, complaint, investigation, enforcement, adjudication, fee, and summary statistical data for regulatory products provided by agencies within LARA during the preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	March 1
252	Changes to the employee performance monitoring process that are planned or implemented	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	April 1
503	Number of veterans receiving regulatory fee exemptions, amount of revenue lost from exemptions and costs of regulating veterans during preceding fiscal year, estimated amount of revenue lost from exemptions in future fiscal years	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 15
505(2)	Revenues, expenditures, and balance of the Homeowner Construction Lien Recovery Fund as of the end of the previous fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	April 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
507	Number and timeliness of initial and renewal applications, approvals, issuances, and data on fees collected and administrative costs under the Medical Marihuana Act	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 1
511	Amounts of reimbursements to each local unit of government for delegated fireworks safety inspections during the preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 1
513(2)	Amount of false final inspection appointment fee, the number of fees assessed, reductions in work performed resultant from the fee, and recommendations for the Legislature	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
514(2)	Improvements achieved due to the increased number of child care licensing consultants	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; House and Senate Policy Offices	February 1
706	Number of individuals by age receiving, description of, total payments to each provider by county for; and amounts utilized to offset the expenses of services and devices provided via the Youth Low-Vision Program and the expenditure under the Program qualifying for federal match	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	January 1
904(1)	Budget for libraries supporting expenditures for services directly serving the blind and persons with disabilities	Regional and subregional libraries	LARA	Prior to release of funds
902(1)	Number of medical marihuana registry identification cards issued or renewed for patients residing in each county during preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	November 30
902(3)	Listing of potential money for Medical Marihuana Operation and Oversight Grants available to each county law enforcement office	LARA	LARA website	December 1
902(4)	How Medical Marihuana Operation and Oversight Grants were expended by county law enforcement offices (including expenditures by municipal law enforcement agencies, if applicable)	County law enforcement offices	LARA	September 15
902(4)	The amounts of Medical Marihuana Operation and Oversight Grants awarded to each county law enforcement office and the reported uses of the grants during preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	October 15 of the subsequent fiscal year
903(3)	Amount of payments to each county under the distribution formula in the Firefighters Training Council Act of 1966, amount of payments to each county approved by the Firefighter Training Council, amount of payments actually expended within each county, description of any other expenditures made by the Council, and the amount of lapsed payments	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	February 1
904(1)	Budget for libraries supporting expenditures for services directly serving the blind and persons with disabilities	Regional and subregional libraries	LARA	Prior to release of funds

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
MILITARY AND VETERANS AFFAIRS				<i>Analyst: Perry Zielak</i>
207	Searchable website providing data on expenditures, payments to vendors, number of active employees, employee job specification and wage rates	DMVA	General public	Ongoing
218	Travel by state employees outside of the state funded in whole or in part with state appropriations	DMVA	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Major work projects; department's financial status; efficiencies and management of funds; performance against metrics cited in the article; a summary of fund shifts that have occurred between items listed in the schedule of programs; number of active employees by job classification and program; and evidence of efficiencies and management of funds	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
228	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA	November 30
229	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2015 and 2016	DMVA/SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA; State Budget Director	Within 14 days after release of Executive budget
230	Website that identifies, tracks, and updates performance metrics	DMVA	General public	Ongoing
233	Intent to sell department property	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	60 days prior to public announcement
300(2)	When requesting an additional unclassified employee position or any substantive change to the duties of an existing position	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	30 days prior to submitting requests
302(3)	Status and activities of armories	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
302(6)	Assessment of armory grounds and facilities to support manpower, unit training, and operations; recommendations on placement of new armories, consolidation/replacement of armories, potential changes to unit assignments; recommendations to facilitate family support at armories during deployment; feasibility on the shared use of armories; and an investment strategy to improve armory conditions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	December 1
304(5)	Apportioned and assigned strength of the Michigan Army and Air National Guard; recruiting, retention, and attrition data, including measurement against stated performance goals, for the Michigan Army and Air National Guard	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
305	Report of operations and expenditures regarding billeting fund account	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	End of Fiscal Year

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
308(2)	Military Family Relief Fund: revenues, expenditures, and fund balance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
308(3)	Military Family Relief Fund: Applications for assistance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
400(1)	MVAA performance on the performance measures, outcomes, and initiatives stated in the MVAA strategic plan	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
400(1)	Estimated Michigan homeless veterans' population; summary of activities developed through the community assessment and regional service delivery model pilot	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	April 1
400(3)	MVAA veterans claims assistance: number of benefit claims, by type, submitted to the U.S. Department of Veterans Affairs; percentage of claims considered to be "fully-developed"	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
400(4)	Number and percentage of county veterans counselors (CVCs) requesting training by the MVAA	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
400(5)	Expenditures and activities funded through the grant assistance to counties to enhance their capacity to provide claims assistance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
406(3)	Activities support by grants to veterans service organizations (VSOs), including expenditures, service hours, number of claims (by type) submitted to the U.S. Department of Veterans Affairs, and the number of claims considered to be "fully developed"	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
407(2)	Michigan Veterans' Trust Fund (MVTF): information for FY 2014-15 on local administration, MVTF financial data, application activities, and efforts to reduce administrative costs	DMVA	General public	December 1
408(1)	MVTF: Financial information, number and amounts of emergency grants, state administrative expenses, county administrative expenses	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
501(9)	Grand Rapids Home for Veterans (GRHV) complaint process; statistics on complaints received and final disposition of complaints	GRHV Director of Nursing	GRHV administrator; Board of Managers; Michigan Veterans Affairs Agency; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	At least monthly
501(17)	GRHV and Board of Manager policies concerning the administrative operations of the home	MVAA	General public (DMVA/MVAA website)	Ongoing
501(18)	Process by which individuals may reports complaints at GRHV	DMVA	General public (conspicuously posted at GRHV)	Ongoing
501(19)	GRHV compliance with performance requirements and standards, including patient care hours; number and dollar value of lost and discarded prescriptions, and early prescription refills; an accounting of resident member populations; financial status; assessments, reassessments, and admissions; and volunteer hours	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
501(20)	Results of any annual or for-cause survey inspection at the GRHV by the U.S. Department of Veterans Affairs; corresponding action plans	DMVA	General public (DMVA/MVAA website); HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	When applicable
503(9)	D.J. Jacobetti Home for Veterans (DJJHV) complaint process; statistics on complaints received and final disposition of complaints	DJJHV Director of Nursing	DJJHV administrator; Board of Managers; Michigan Veterans Affairs Agency; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	At least monthly
503(10)	DJJHV and Board of Manager policies concerning the administrative operations of DJJHV	MVAA	General public (DMVA/MVAA website)	Ongoing
503(11)	Process by which individuals may reports complaints at DJJHV	DMVA	General public (conspicuously posted at DJJHV)	Ongoing
503(12)	DJJHV: an accounting of resident member populations; financial status; assessments, reassessments, and admissions; and volunteer hours	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
503(13)	Results of any annual or for-cause survey inspection at the DJJHV by the U.S. Department of Veterans Affairs; corresponding action plans	DMVA	General public (DMVA/MVAA website); HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	When applicable
601(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
603(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at GRHV/DJJHV funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
604(2)	National guard property sales and acquisitions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
701(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from one-time appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
NATURAL RESOURCES				<i>Analyst: Austin Scott</i>
204(1)	Identify benchmarks intended to measure performance or return on taxpayer investment of programs or program expansions for which funds in excess of \$500,000 are appropriated, list program-specific metrics intended to measure performance based on a return on taxpayer investment	DNR	HAC and SAC Subcommittees on Natural Resources (NR); HFA; SFA; State Budget Director	November 1, 2015
218	Out-of-state travel expenses	DNR	HAC and SAC; HFA; SFA; State Budget Director	January 1, 2016
220	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30, 2015
222	Restricted fund balances, projected revenues, and expenditures for FY 2014 and FY 2015	DNR/SBO	Chairs of HAC and SAC Subcommittees on NR; Chairs of HAC and SAC; HFA; SFA	14 days after release of Executive budget
223	State Waterways Commission annual report; list of completed waterways and harbor development projects	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director	January 31, 2016
234	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DNR/DTMB	Maintain on a searchable public website	As necessary
235	Scorecard that identifies, tracks, and regularly updates key performance metrics	DNR	Maintain on a searchable public website	As necessary
405	Notification of auctions or sales of state artifacts	DNR	Chairs, Vice-Chairs, and Minority Vice-Chairs of HAC and SAC Subcommittees on NR	1 week prior to auction or sale
408	Land transactions approved in FY 2014	DNR	HAC and SAC Subcommittees on NR	October 21, 2015
503	Efforts taken to enforce the invasive species order on raising feral swine in Michigan	DNR	Legislature	December 31, 2015
504	Use of registration fees collected from privately owned cervid operations	DNR	Legislature	Unspecified
603	Use of funding provided for cormorant management	DNR	Legislature	Quarterly
705	Plan to address the capital outlay and maintenance needs in state parks included in DNR's FY 2016 capital outlay five-year plan	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; SBO	January 1, 2016
802	Forest treatments and timber management; number of acres treated	DNR	HAC and SAC Subcommittees on NR; HSC and SSC on NR	Quarterly; 45 days after end of fiscal quarter
803	Wildfire expenditures: federal funding expenditures	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; SBO	November 1, 2016
807(2)	Use of Disaster and Emergency Contingency Fund in prior year	DNR	HFA; SFA; SBO	December 1, 2015

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
808	Lawful and reasonable plan to motivate lessees for state-granted oil and gas leases that are past their primary term to undertake new operations	DNR	Unspecified	April 1, 2016
901	Use of grant funding from Snowmobile Law Enforcement Grants	Counties	DNR	Semi-annually
902	Marine Safety Grant Program; grant distribution methodology, list of grants awarded	DNR	HAC and SAC Subcommittees on NR; HFA; SFA	December 1, 2015
1001	Federal mineral royalty pass-through funding amounts	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director	November 30, 2015

SCHOOL AID

Analysts: Bethany Wicksall and Samuel Christensen

6(4)(dd)	Number of pupils enrolled and in full attendance for a month in a dropout recovery program under Section 23a	Applicable Local School Districts (LSDs) or Public School Academies (PSAs)	CEPI	No later than the 10th day of the following month
11a(6)	If money in stabilization fund is insufficient to fund projected shortfall	State Budget Director	Legislature	Not specified
11r(6)	Requires notification prior to disbursing any funds for the distressed districts emergency grant fund; Includes: district, amount, reason for funding, and intended use of funds	State Treasurer	HAC and SAC Subcommittees on School Aid; HFA; SFA	Prior to fund disbursement
17b(1)	Electronic files of state aid payment installments	MDE	State Treasurer	No later than 20th of each month October – August
18(2)	Links on district website with each of the following: budget and budget revisions, summaries of district expenditures, collective bargaining agreements, health care benefits plans, audits, health care bids, district policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees, total salary/compensation of superintendent and employees earning over \$100,000, annual amounts paid for lobbying and associations, deficit or enhanced deficit elimination plan, district credit cards' users and credit limits, district-paid out-of-state travel	LSDs; PSAs; Education Achievement System (EAS)	Public	Within 15 days after annual budget adoption/revision
18(3)	Links on intermediate school district (ISD) website with each of the following: budget and budget revisions, summary of personnel expenditures, collective bargaining agreements, health care benefits plans, audits, and health care bids, ISD policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees	ISDs	Public	Within 15 days after annual budget adoption/revision
18(4)	Annual pupil and financial audits	LSDs; PSAs; EAS	ISD; MDE	Annually by November 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(4)	Annual pupil and financial audits	ISDs	MDE	Annually by November 1
18(4)	Districts and ISDs that have not filed annual pupil and financial audits	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director	Annually by January 31
18(5)	Annual financial data	LSDs; PSAs; EAS; ISDs	CEPI	Annually by November 1
18(6)	Special education cost report	LSDs; PSAs; EAS; ISDs	MDE	Annually by September 30
18(7)	Transportation expenditure report	LSDs; PSAs; EAS; ISDs	CEPI	Annually by October 7
18(12)	If offering online learning, information concerning operation of online learning for FY 2015-16 including name of district operating online learning and of each district that enrolls students in the online learning; total number of students and pupil memberships enrolled; names of other districts in which a district's students is taking online learning; number of students that had previously dropped out of school; number of students who had been expelled from school; total cost to enroll a student on a per-pupil basis, per-course basis, and per-semester or trimester basis by vendor type. Total costs broken down by content development, content licensing, training, online instruction and instructional support, personnel, hardware and software, payment to each online learning provider and other associated costs	Applicable LSDs; PSAs; EAS; ISDs	MDE	November 1, 2015
18(13)	Summary of per pupil costs by vendor type of online courses available under section 21f	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director; HFA; SFA	March 31, 2016
19(2)	Information to prepare district and high school graduate report	LSDs; PSAs; EAS;	CEPI	No later than 5 weeks after pupil membership count day and by June 30
19(2)	Graduate and dropout rate	CEPI	HSC and SSC on Education; HAC; SAC; MDE; State Budget Director	No later than 30 days after publication of list
19(3)	Information related to educational personnel	LSDs; PSAs; EAS;	CEPI	Annually by 1st business day in December and by June 30
19(4)	Information related to safety practices and criminal incidents	LSDs; PSAs; EAS;	CEPI	Annually by June 30
20(11)	Consensus membership factor and estimates	Consensus revenue estimating conference principals	HAC and SAC Subcommittees on School Aid	No later than 7 days after conclusion of revenue conference
21f(7)	Course syllabi for all online courses offered by the district or ISD; districts' online enrollments and number that earned 60% or more of total course points for the immediately preceding year	LSDs; PSAs	Michigan Virtual University; District's publicly accessible website	None specified for syllabi; Enrollment report due October 1, 2015

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
21f(8)	Course syllabi for all online courses offered by the community college; CCs college's online enrollments and number that earned 60% or more of total course points for the immediately preceding year		Michigan Virtual University	None specified for syllabi; Enrollment report due beginning on October 1, 2016 and annually by October 1 after
22d(3)	Isolated and rural districts spending plan for Sec. 22d funding	ISD superintendents	MDE	Not specified
22i(8)	Summary report of measurable outcomes based on grant objectives with compiled data from each grantee's total project report	MDE	HAC and SAC Subcommittees on School Aid and MDE; HFA; SFA	January 1, 2017
25e(7)	Number of pupils who newly enrolled from out of state between the October and February count dates; Number of pupils who were counted in October count date but moved out of state before February count date	CEPI	HAC and SAC Subcommittees on School Aid; HFA; SFA	Not specified
31a(9)	Use of funds by the district; description of each program conducted or services performed by the district or public school academy or the education achievement system; school breakfast program operation information for the schools under this section; At-risk pupil program data to verify matching funds for the Temporary Assistance for Needy Families (TANF) program	ISDs; PSAs; EAS;	MDE; DHHS	Annually by July 15
31a(12)	If a district is dissolved, the ISD shall estimate the number of pupils who meet income eligibility criteria now enrolled in other districts	ISDs	MDE	Within 60 days after the district is dissolved
32d(13)	List of community-based providers by type and number of slots allocated to each	ISDs	MDE	Not specified
32d(13)	Notification to each licensed child care center in service area of their participation eligibility, information regarding Great Start Readiness Program (GSRP) program and application requirements at least twice, once in hard copy via US Mail	ISDs	Licensed Day Care Centers	7 days after ISD receives notice of slot allocation from MDE
32d(13)	List of community-based GSRP subrecipients with quality rating of at least 3 stars	ISDs	Public, participating families	Not specified
32d(15)	Provide grantees with the contact information for each licensed child care center in their service area	MDE, GSRP resource centers	ISDs	Annually by March 1
32d(15)	Compiled results by ISD or consortium on slot allocation by provider type	MDE	HAC and SAC Subcommittees on School Aid	Annually by November 1
32d(16)	Number of children participating in school readiness program; number of children meeting the eligibility criteria under subsection (5)(b); parental employment status for participating children that meet the eligibility criteria	ISDs	MDE	Not specified
32d(19)	GSRP projected transportation budget	GSRP Provider	ISDs	November 1, 2015

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
32p(5)	Details regarding activities provided during the immediately preceding school year and the number of families and children served; evaluation of home visiting services including school readiness improvements, change in number of pupil retentions, and change in number of pupils receiving special education services	ISDs	MDE	Annually by December 1
32p(5)	Summary and compilation of data received from ISDs under this section	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by February 15
35	Evaluation of the parent university pilot programs funded under Sec. 35a(2) including description of effective program components, barriers to families participating in the program, an assessment of whether pilot programs should be expanded statewide	MDE or designee	Not specified	Not specified
35a	Use of funds, outcomes, and specified performance measures with regard to whether the program is demonstrating sufficient efficacy and impact	Michigan Education Corps	HAC and SAC Subcommittees on School Aid; HFA; SFA; House and Senate policy offices	August 1, 2016
51a(7)	Cost of special education support services	Applicable LSDs; PSAs; EAS; ISDs	MDE	Not specified
74(4)	Statement of school bus inspection costs by district	MSP	MDE; an applicable ISD	Time jointly determined by MSP and MDE
95a(5)	Spending plan for Sec. 95a educator evaluation funds	MDE	State Budget Office	Before spending funds
98(2)	Effectiveness of online learning delivery models for college- and career-readiness including enrollment totals, completion rates, and overall impact on pupils	Michigan Virtual University (MVU)	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	March 31, 2016
98(2)	Number and percentage of teachers, school administrators, and school board members who have received professional development services from MVU. Identify barriers and other opportunities to encourage the adoption of digital learning	Michigan Virtual University (MVU)	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	December 1, 2016
98(2)	Consumer awareness report about effective online education providers and education delivery models, performance data, cost structures, and research trends	Michigan Virtual University (MVU)	Districts and parents	Annually
98(2)	Statewide catalog of online learning courses offered by all public schools and CCs in the state with reviews of each course; number of enrollments in each course in the previous school year; number of enrollments that earned 60% or more of total course points in the previous school year; completion rate for each course	Michigan Virtual University (MVU)	Publicly available on MVU website	Annually
98(2)	District-level accountability and teacher effectiveness issues related to online learning	MVU	Publicly available	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
98(6)	Michigan Virtual School information including number of schools participating, list of online course titles, number of enrollments and completion rates	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	December 1 of each fiscal year
98(8)	Detailed budget for FY 2015-16 including projected costs to deliver online education services and summary of anticipated fees to be paid by districts for those services	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	November 1, 2015
98(8)	Actual costs to deliver online education services and actual fees paid by districts for those services for immediately preceding fiscal year	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	March 1
99h	Spending plan for FIRST Robotics	Applicable LSDs; PSAs; EAS	MDE	For grant eligibility
99s(2)	Recommendations for a statewide strategy for delivering STEM education, objective criteria for determining preferred STEM programs, funding recommendations for FY 2016-17 STEM appropriations	MiSTEM Advisory Council	Governor, Legislature, and MDE	March 1, 2016
99s(3)	Statistical changes in pre- and post-assessment scores for students enrolled in math and science activities and for teachers enrolled in professional development activities provided by centers	Math/Science Centers	MDE	July 1 of each year
101(1)	K-12 pupil counts	LSD and PSA Superintendents; EAS Chancellor	CEPI; ISD superintendents	By 5th Wednesday after pupil count day; by 5th Wednesday after supplemental count day
101(1)	Certification of K-12 pupil count data	LSDs; PSAs; EAS	CEPI; ISD superintendents	By 6th Wednesday after pupil count day; by 6th Wednesday after supplemental count day
101(2)	Audited enrollment and attendance data for pupils of an ISD's constituent districts and of the ISD	ISDs	CEPI	By 24th Wednesday after pupil count day; by 24th Wednesday after supplemental count day
101(3)	Number of hours and days of pupil instruction in previous school year	Boards of LSDs; PSAs; EAS	MDE	Annually by August 1
101(9)	Number of pupils enrolled in a department-approved alternative education program	LSDs; PSAs; EAS	CEPI	To be determined by CEPI
101(10)	List of department-approved online professional development providers including Michigan Virtual School	MDE	LSDs; PSAs; EAS; ISDs	Not specified
102d	List of department-approved vendors of school data analytical tools eligible for reimbursement under this section	DTMB	LSDs; PSAs; EAS; ISDs	October 15, 2015
104b	Report of points per state content standard on the Michigan Merit Examination (MME) so teachers know what content will be covered on the MME	MDE	LSDs; PSAs; EAS; ISDs	Annually after each administration of the MME

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
107(4)	ISD identified as fiscal agent for Adult Education programs in each prosperity region	ISDs	TED	Annually by April 1
107(5)	Adult Education program and participant data and information	ISD	TED	As prescribed by MDE
107(21)	Number of participants in pilot Adult Education program, graduation rates, and a measure of transitioning to employment	Pilot Grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA;	December 1, 2016
147	Estimated contribution rate for succeeding fiscal year	Public school employee's retirement system board	LSDs; PSAs; ISDs	Annually by February 28
147c(7)	Estimated Michigan Public School Employees' Retirement System (MPSERS) rate cap per pupil for each district	MDE	MDE website	December 20, 2015
296(3)	Notification of reduction in payments because of proration	Treasury; State Budget Director	State Budget Director; Legislature	30 calendar days or 6 legislative session days before reductions

STATE POLICE

Analyst: Paul B.A. Holland

207	Fiscal year-to-date expenditure, vendor, and state employment data	MSP; DTMB	Searchable website accessible by public	Continuous
218	Out-of-state travel dates and expenses for state employees during the MSP preceding fiscal year that was funded through the budget		HAC; SAC; HFA; SFA; State Budget Director	January 1
219(1)	Major work projects, department's financial status (budgeted vs. actual expenditures), and various performance metrics required by other boilerplate sections	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly
219(2)	Summary of fund shifts that have occurred between items listed in the MSP schedule of programs in boilerplate Section 216		HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly
222	Closure or consolidation of any MSP posts, including a state and local MSP impact study		Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before recommendation to close or consolidate
223	Complete project plan including criteria under which privatization initiative will be evaluated; evaluation of privatization initiative	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before privatization; evaluation in 30 months
228	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	November 30
229	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	MSP; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MSP; HFA; SFA	Within 14 days after release of executive budget recommendation
230	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MSP	Publically accessible website	Continuous

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
240	Identify program-specific metrics intended to measure performance, based on a return on taxpayer investment, of programs expansions or enhancements for which funds in excess of \$500,000 are appropriated	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; State Budget Director	November 1
401(2)	Average classroom occupancy rate for MSP-provided instruction	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
402(3)	The overall number of recruits who were admitted to and graduated from various recruit schools, specifically the number of veterans and MCOLES-certified police officers, and the location at which recruit school graduates are assigned	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 60 days of conclusion of the recruit school
402(3)	Completion and publication of Michigan crime statistics consistent with the Uniform Crime reporting Program and the National Incident-Based Report System	MSP	General public	Continuous
402(8)	FY 2015-16 concealed pistol licensing (CPL) application fee revenue and expenditures; FY 2015-16 costs for administering specified sections of 1927 PA 372; FY 2015-16 revenue, expenditures, and year-end balance of the Concealed Weapon Enforcement Fund	MSP	Legislature	December 1, 2016
402(10)	Number of background checks processed through the Internet Criminal History Access Tool (ICHAT)	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
403(4)	Average turnaround time (in days) across all forensic science disciplines, forensic laboratory staffing levels, and the number of backlogged cases (and caseload) in each discipline	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
403(9)	Changes to MSP protocol for retaining/purging DNA analysis samples/records	MSP	MSP website	When applicable
403(12)	Sexual assault kit backlogs at the beginning and end of the fiscal year, the number of sexual assault kits submitted for analysis and actually analyzed, and the average turnaround time to analyze sexual assault kits	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	October 31 of subsequent fiscal year
404(2)	Number of 10-print and palm-print submissions to the AFIS database	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
402(4)	Number of fingerprint checks processed	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
601(4)	Information regarding the Secure Cities Partnership	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	December 1
603(2)	Expenditures and activities related to tobacco tax enforcement for the prior fiscal year	MSP	HAC and SAC Subcommittees on MSP and General Government; HFA; SFA	December 1
702(5)	Number of school buses inspected and the number receiving a passing sticker, yellow sticker, or red sticker	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA;	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
703(2)	Actions taken during states of emergency or disaster and money expended that are not reimbursable from federal money	State Director of Emergency Management	State Budget Director	When applicable
703(2)	Recommendation regarding possible need for supplemental appropriation due to actions during states of emergency or disaster	State Budget Director	Legislature	When applicable
703(3)	Amount, source, approval date, and projected use of additional expenditures authorization for emergency management	MSP; SBO	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days of approval
703(8)	Expenditure of funds from the Disaster and Emergency Contingency Fund	MSP; SBO	HAC; SAC	Prior to expenditure
703(8)	Expenditures from the Disaster and Emergency Contingency Fund during the prior year	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	December 1
801(3)	Number of FTE deputies and number of hours dedicated to patrol under the Secondary Road Patrol Program	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219 or semiannually

TRANSPORTATION

Analyst: William E. Hamilton

204	List of program-specific metrics intended to measure performance or return on taxpayer investment for programs or program enhancements for which funds in excess of \$500,000 are appropriated	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	November 1, 2015
205	Notice of proposed federal rule changes related to the department that could require amendments to state law	MDOT	House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HSC and SSC on Transportation; HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	30 days of posting of proposed rule change on Federal Register
207	Searchable website that includes fiscal year expenditures by category/appropriations unit; payments by vendor; employees by job classifications; job specifications/wage rates	MDOT/DTMB	Public	Ongoing
228	Estimate of total general fund/general purpose appropriation lapses at close of fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
229	Estimate of restricted fund balances, revenue, and expenditures for FY 2015 and FY 2016	SBO/MDOT	Chairs of HAC and SAC; Appropriations Subcommittees on Transportation; HFA; SFA	14 days after release of the Executive budget
233	Expenditures for administration and planning associated with local units of government	MDOT	Chairs of HAC and SAC; Appropriations Subcommittees on Transportation; HFA; SFA; State Budget Office	April 1
235	Website scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve department performance	MDOT	Public	Ongoing

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
260	Out-of-state travel report	MDOT	HAC and SAC; HFA; SFA; State Budget Director	January 1 of each year reporting on prior fiscal year
306(2)	Amount of estimated funds contracted with MDOT, funds expended, funds returned, and any unreimbursed transportation-related costs incurred but not billed	State departments	MDOT; State Budget Director; HFA; SFA; Auditor General	2 months after publication of Comprehensive Annual Financial Report (CAFR)
306(3)	Charges to transportation funds by state departments: services charged, appropriateness of charges, cost allocation methodologies used to determine funding, unreimbursed transportation-related costs	Auditor General	HAC and SAC; HFA; SFA; State Budget Director	Biennially in even numbered years, 9 months after publication of CAFR
307	Rolling five-year plan by county/county road commission of all highway construction progress in current/coming fiscal years	MDOT	Legislature; HFA; SFA; State Budget Office	March 1 of each year
308	Activities related to prequalification of construction contractors	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	March 1, 2016
310	Copies of agenda and approved minutes of monthly State Transportation Commission meetings	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	In a timely manner
313(3)	State Infrastructure Bank – fund balance, fund sources, outstanding loans	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2015
381	Process developed and implemented related to E-Verify system	MDOT	HAC and SAC; HFA; SFA	March 1 of each year
383	Travel by executive branch employees and others using department-owned aircraft	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	February 1, 2016
385	Activities related to the Detroit River International Crossing or renamed successor; initial report for the previous fiscal year; subsequent reports for previous fiscal quarter	MDOT	House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2015; March 1, 2016; June 1, 2016; September 1, 2016
601(2)	Report on provisions of the department's warranty program for capital projects	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	March 1 of each year
601(3)	Report on status of warranty projects including total warranty projects and the number of warranty projects that required corrective action	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	March 1 of each year
612	Incentive/disincentive contracts; contractors awarded incentives/disincentives, amounts awarded, and number of days project was ahead/past contract completion date	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA	January 1 of each year
660	Report on department efforts to implement legislative directive to examine use of alternative road surface materials including recycled materials; evaluate use of bituminous mix using crumb rubber from tires	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	March 1 of each year
703	Rail abandonment notice requirement for abandonment of a rail line	MDOT	HAC and SAC Subcommittees on Transportation; State Budget Office	On railroad company notice of intent to abandon line

REPORTS REQUIRED BY BOILERPLATE IN FY 2015-16 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
706	Detroit/Wayne County Port Authority operations assessment and financial disclosure statement	Detroit/Wayne County Port Authority	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	February 15 of each fiscal year
711	Amtrak service operating and financial data for contract services	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	May 1 of each year
713	Status of commuter rail demonstration projects, including disposition of rail cars leased by the state	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	November 1, 2015
1003	Report on use of one-time General Fund appropriation for transit capital and rail infrastructure	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	December 1, 2016
1006	Update on status of efforts to construct new rail tunnel between Detroit and Windsor Ontario	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	November 10, 2015



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