

FISCAL YEAR 2016-17 HIGHER EDUCATION APPROPRIATIONS REPORT

**A REPORT TO THE
SENATE AND HOUSE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

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APPROPRIATIONS SUBCOMMITTEES ON HIGHER EDUCATION

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ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the 2016-17 Higher Education budget were calculated.

The report was prepared by Bill Bowerman, Associate Director, Senate Fiscal Agency, and Marilyn Peterson, Senior Fiscal Analyst, House Fiscal Agency.

Visit our websites, www.senate.michigan.gov/sfa, or www.house.mi.gov/hfa, for a copy of this report.

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**SUMMARY OF HIGHER EDUCATION
APPROPRIATION ISSUES**

**HIGHER EDUCATION
P.A. 249 of 2016 – ARTICLE III**

FULL-TIME EQUATED (FTE) CLASSIFIED POSITIONS/ FUNDING SOURCE	FY 2015-16 YEAR-TO-DATE	FY 2016-17 GOV.'S REC.	FY 2016-17 SENATE	FY 2016-17 HOUSE	FY 2016-17 INITIAL APPROPS.	CHANGES FROM FY 2015-16 YEAR-TO-DATE	
						AMOUNT	PERCENT
FTE Positions	N/A	N/A	0.0	N/A	N/A	N/A	N/A
GROSS.....	1,539,224,400	1,598,654,400	1,599,807,200	1,586,283,300	1,582,640,400	43,416,000	2.8
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	0.0
ADJUSTED GROSS.....	1,539,224,400	1,598,654,400	1,599,807,200	1,586,283,300	1,582,640,400	43,416,000	2.8
Less:							
Federal Funds.....	101,526,400	99,026,400	100,179,200	99,026,400	101,526,400	0	0.0
Local and Private	0	0	0	0	0	0	0.0
TOTAL STATE SPENDING	1,437,698,000	1,499,628,000	1,499,628,000	1,487,256,900	1,481,114,000	43,416,000	3.0
Less:							
Other State Restricted Funds	205,279,500	237,209,500	237,209,500	237,209,600	237,209,500	31,930,000	15.6
GENERAL FUND/GENERAL PURPOSE ..	1,232,418,500	1,262,418,500	1,262,418,500	1,250,047,300	1,243,904,500	11,486,000	0.9
PAYMENTS TO LOCALS	0	0	0	0	0	0	0.0

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than being enacted as a standard one-year budget bill. The FY 2016-17 budget continues the practice of including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2016-17 Higher Education budget. The Senate version of the budget was contained in Senate Bill 801 and it was also used for the enacted Higher Education budget (as well as the other two major education-related budgets). House Bill 5291 contained the House version. Table 1 provides an overall summary of the Governor's recommended budget, the Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS: PERFORMANCE FUNDING

Beginning with FY 2012-13, university funding increases have been allocated to individual universities using performance funding metrics. The performance funding formula has been used only to allocate year-over-year funding increases to Michigan's 15 public universities. The performance increases for each year have been rolled into the university's base amounts for the subsequent year.

The original formula for FY 2012-13 was the product of a compromise between different formulas proposed by the administration, House, and Senate for that year. Modifications to the formula were made as part of each subsequent year's budget processes. In FY 2014-15, half of the increase was distributed proportionately to universities based on their FY 2010-11 appropriations. The FY 2015-16 budget excluded the proportionate to FY 2010-11 component. The FY 2016-17 budget allocates half of the funding increase based on the proportionate to FY 2010-11 component and utilizes six performance metrics to allocate the balance of the funding:

- Undergraduate degree completions in critical skills areas
- Research and development expenditures
- Six-year graduation rate
- Total degree completions
- Institutional support expenditures (administrative costs) as a percentage of total core expenditures
- Percentage of students receiving Pell grants.

For the first two components listed, funds are allocated to the universities in direct proportion to the metric. For the remaining four components, each university receives a score based on how its performance compares with national public peers and funds are allocated in proportion to each university's total score, weighted by the size of the university's undergraduate enrollment.

Section 265a of the annual Higher Education budget act (MCL 388.1865a) describes the performance funding formula components in general terms. Calculated performance funding amounts for each university are appropriated in the budget act separately from the ongoing base operations appropriation for each university. Universities must comply with certain policy requirements in order to receive the performance funding amount. The requirements are delineated in Section 265 and Section 265a of the School Aid Act.

More details on each of the performance metrics and requirements are provided below, with a focus on the formula methodology utilized for the FY 2016-17 budget.

Funding Proportional to FY 2010-11 Appropriations

Fifty percent of the overall FY 2016-17 funding increase, equal to \$19.9 million, is distributed in proportion to FY 2010-11 appropriation amounts in order to recognize the significant reduction in appropriations made from FY 2010-11 amounts in the FY 2011-12 budget. FY 2011-12 included a 15.0% across-the-board reduction to university operations.

Undergraduate Degree Completions in Critical Skills Areas¹

For FY 2016-17, \$4.4 million (11.1% of the university funding increase) is allocated based on the number of undergraduate degrees and certificates completed at each university in a critical skills area. Average weighted completions included in this component totaled 16,193, so each university receives \$273.01 per completion.

Data for this component are taken from the Federal IPEDS database.² (The same data are also included in the state’s HEIDI database.³) Calculations are made based on a two-year average for the most recent years available (FYs 2013-14 and 2014-15 for the FY 2016-17 formula).

Completions are weighted based on the length of time it normally takes to complete the undergraduate degree or certificate. Degrees and certificates are weighted as follows:

<u>Category</u>	<u>Weight</u>
Bachelor’s Degree	1.000
Associate’s Degree	0.500
Certificates of more than 1 but less than 2 academic years	0.375
Certificates of less than 1 academic year	0.125

¹ Degree and certificate completions are reported based on the Federal Classification of Instructional Programs (CIP).

² IPEDS stands for “Integrated Postsecondary Education Data System.” The IPEDS public website is available at: <http://nces.ed.gov/ipeds/>.

³ HEIDI stands for “Higher Education Institutional Data Inventory.” Summary HEIDI data is available at: http://www.house.mi.gov/hfa/PDF/HigherEducation/HEIDI_summary_data_FY16.pdf.

Program areas classified as “critical skills areas” are as follows:

- Agriculture, Agricultural Operations, and Related Sciences
- Architecture and Related Services
- Biological and Biomedical Sciences
- Communications Technologies/Technicians and Support Services
- Computer and Information Sciences and Support Services
- Construction Trades
- Engineering
- Engineering Technologies and Engineering-Related Fields
- Health Professions and Related Programs Sciences
- Mathematics and Statistics
- Mechanic and Repair Technologies/Technicians
- Military Technologies and Applied Sciences
- Natural Resources and Conservation
- Physical Sciences
- Precision Production
- Science Technologies/Technicians
- Transportation and Materials Moving

Research and Development (R&D) Expenditures

For FY 2016-17, \$2.2 million (5.6% of the university funding increase) is allocated based on the level of research and development (R&D) expenditures made at each of the seven universities classified as a “research university” under the Carnegie Classification of Institutions of Higher Education: Michigan State, UM-Ann Arbor, Wayne State, Michigan Tech, Western, Central, and Oakland. (More information on Carnegie Classifications is presented in the next section.) Research and development expenditures at the seven universities totaled \$1.3 billion, so the eligible universities receive performance funding at a rate of \$0.0018 per dollar of R&D expenditures.

Data for this component are taken from the Federal IPEDS database based on the most recent year available (FY 2013-14 for the FY 2016-17 formula).

Carnegie Peer Comparison-Based Metrics

For FY 2016-17, \$13.3 million (33.3% of the university funding increase) is based on four metrics under which universities are compared to their national peers. The four metrics are six-year graduate rate, total degree completions, institutional support as a percentage of core expenditures, and the percentage of students receiving Pell grants. Scores are weighted according to each university's undergraduate FYES. Total weighted scoring across the four metrics is 1,504,563 points, so universities receive \$8.81 per weighted point.

Universities are scored on their performance relative to public universities across the nation that have been classified into the same Basic Classification under the system developed and periodically updated by the Carnegie Foundation.⁴

The primary basis for classification is the highest level (bachelor's vs. master's vs. doctoral) and quantity of instruction provided by a university. Level of research expenditure serves as a further basis for classification within the doctoral category.

This component originated as a new proposal included during conference committee negotiations for the FY 2012-13 Higher Education budget. In recent years, the Carnegie Classification has been updated every five years. On February 1, 2016, the 2015 update of the Carnegie Classification was released and three Michigan public universities (Central, Eastern, and Ferris) were among the universities whose basic classification changed from the 2010 classification. The FY 2016-17 budget used the 2010 classification.

Scores for each of the four Carnegie based metrics are awarded as follows:

- 3 points for top 20 percent nationally
- 2 points for above the national median
- 2 points for improving over a 3-year period

Section 265a also states legislative intent that the score for "improving over a 3-year period" will be reduced to 1 point for the FY 2017-18 budget. (The same language was included in the FY 2013-14, FY 2014-15, FY 2015-16 and FY 2016-17 budgets, but the change has not been implemented).

Scores are totaled across the four Carnegie-based components and multiplied by the total number of undergraduate fiscal year equated students (FYES; a full-time equated measure of enrollment) at each university to correlate funding increases with university size. Both resident and nonresident students are included in the undergraduate FYES count. (Weighting based on FYES was not introduced until the FY 2013-14 budget. In FY 2012-13, smaller universities tended to receive larger percentage increases.) FYES data is taken from the state's HEIDI database, utilizing the most recent year available (FY 2014-15 for the FY 2016-17 budget).

⁴ In 2015, responsibility for the Carnegie Classification of Institutions was transferred to Indiana University's Center for Postsecondary Research. For more information, see this website: <http://carnegieclassifications.iu.edu/>.

The data utilized for comparisons with national peers is (by necessity) taken from the Federal IPEDS database. This creates a longer data lag. For the FY 2016-17 budget, FY 2012-13 data is utilized for the comparisons, with improvement being measured from FY 2009-10 to FY 2012-13. (The exception is the Pell Grant component, for which the comparison is over a two-year period).

Over the five years the performance formula has been utilized, all calculations for the Carnegie-based components have been provided by the Anderson Economic Group in conjunction with the Business Leaders of Michigan and the Michigan Association of State Universities. The scoring provided by those organizations has been used to allocate funds distributed under the Carnegie-based components of the formula.

The four Carnegie-based data components are as follows:

Six-Year Graduation Rate

Federal graduation rates measure the percentage of first-time, full-time, degree-seeking students at an institution that complete a bachelor's degree within six years at the same institution. The rates are based on the group of students who started college six years prior to the year for which the rates are reported (FY 2006-07 for the FY 2012-13 rates). (Rates are also collected based on four- and five-year periods.) The subset of students included in the rate calculations does not include students transferring in from other institutions or enrolling on a part-time basis. A student transferring to another institution and completing a degree does not count as a successful completion at the original institution.

For the FY 2016-17 budget, four of the 15 universities were in the top 20% nationally for this measure and seven were above the national median. Of the remaining four universities, one had improved over the relevant three-year period.

Total Degree Completions

This data component captures total degree and certificate completions at each university, including both undergraduate and graduate programs. Degrees and certificates in all program areas are included. This is a gross measure of degree productivity, with no control for university size, so a smaller university will face a larger challenge in reaching the top-20% or median marks nationally. For the FY 2016-17 budget, eight of the 15 universities were in the top 20% nationally for this measure and two were above the national median. Of the remaining universities, all five had improved over the relevant three-year period.

Institutional Support as a Percentage of Core Expenditures

This data component serves as a measure of administrative efficiency. Under the Federal IPEDS database, “core expenditures” are defined (in part) as “Total expenses for the essential education activities of the institution.” Institutional support is defined as:

A functional expense category that includes expenses for the day-to-day operational support of the institution. Includes expenses for general administrative services, central executive-level activities concerned with management and long-range planning, legal and fiscal operations, space management, employee personnel and records, logistical services such as purchasing and printing, and public relations and development. Also includes information technology expenses related to institutional support activities. If an institution does not separately budget and expense information technology resources, the IT costs associated with student services and operation and maintenance of plant will also be applied to this function.

For the FY 2016-17 budget, one of the 15 universities was in the top 20% nationally for this measure and six were better than the national median. Of the remaining eight universities, three had improved over the relevant three-year period.

Pell Grant Students

This metric was added in FY 2014-15 and serves as a measure of access for low-income students. The Pell Grant is a Federal financial aid grant awarded based on student financial need. The measure was refined in the FY 2015-16 budget to be based on the percentage of students receiving Pell grants, rather than the number of students receiving Pell grants, a change that reduces the competitive disadvantage that smaller schools experienced under the previous version.

For the FY 2016-17 budget, two universities were in the top 20% nationally for this measure and six were above the national median. One of the remaining seven universities had improved over the relevant two-year period.

Performance Funding Requirements

In order to qualify for the funding increase allocated to each university for FY 2016-17, a university must comply with four policy requirements:

- Comply with tuition restraint requirements under section 265 of the budget, which includes limiting the increase in resident undergraduate tuition and fees for FY 2016-17 to no more than 4.2%.
- Certify that the university participates in reverse transfer agreements with at least three Michigan community colleges. A reverse transfer agreement allows a student who transfers from a community college to a four-year university and subsequently completes sufficient credits to receive an associate’s degree to be awarded that degree by the community college.
- Certify that the university’s dual enrollment policy does not consider use of dual enrollment courses toward high school graduation requirements as a consideration for awarding college credit for the courses.

- Actively participate in, and submit timely updates to, the Michigan Transfer Network, an online service for students that provides course transfer equivalencies across all public colleges and universities and most independent colleges and universities in the state.

Universities must certify that they have complied with these requirements by August 31, 2016. Any funds forfeited due to noncompliance are reallocated to compliant universities in proportion to their FY 2016-17 funding increase amounts. On September 12, 2016, the State Budget Director reported that all universities had certified compliance with performance funding requirements.

FY 2016-17 Redistribution of Performance Funding

The enacted budget includes the removal of \$400,000 each from Eastern Michigan University and Oakland University based on those two institutions exceeding the tuition restraint cap in FY 2015-16. The \$800,000 total was equally divided among the institutions that remain below FY 2010-11 State funding levels (Michigan State University, University of Michigan - Ann Arbor, Wayne State University, and Western Michigan University).

Table 2 provides details on initial performance funding calculations. Tables 3 through 6 detail the Governor's, House's, Senate's, and enacted versions of the FY 2016-17 Higher Education budget. Table 7 provides information on appropriations per fiscal-year-equated student (FYES).⁵ Table 8 identifies the funding sources for each university's appropriation.

C. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPSERS)

Since FY 2012-13, the Higher Education budget has provided support for the seven universities (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western) with employees remaining in MPSERS.⁶ The FY 2012-13 budget included \$446,200 and the FY 2013-14 budget included \$2.4 million to partially offset the universities' required contributions to MPSERS. The FY 2014-15 budget maintained the \$2.4 million appropriation⁷ and added \$4.0 million in one-time funding from the State School Aid Fund. FY 2015-16 included \$5.2 million. Beginning in FY 2014-15, the distribution for the Unfunded Actuarial Accrued Liability (UAAL) healthcare cost was changed from being based on health care premiums paid to being a percentage of combined payroll on a pre-funded basis. In FY 2015-16 the funding allocation was changed to one based on a rate cap (25.73% of payroll) on the employer's share of UAAL costs.⁸ The Public School Employees Retirement Act was amended by Public Act 136 of 2016 to establish the 25.73% cap on employer's contributions for MPSERS UAAL payments.

⁵ One FYES is the equivalent of one student taking 30 credit hours during one fiscal year.

⁶ Employees hired at those universities since 1996 are not included in MPSERS. Employees at the eight other public universities were never included in MPSERS.

⁷ Funded with \$2.0 million GF/GP and \$446,200 School Aid Fund (SAF) in FY 2013-14 and initially in FY 2014-15; a midyear supplemental appropriation act, however, changed the funding to all SAF for FY 2014-15 (2015 PA 5, enrolled HB 4110).

⁸ Specifically, the computation is based on "each participating public university's percentage of the total combined payrolls of the universities' employees who are members of the retirement system and who were hired before January 1, 1996, and the universities' employees who would have been members of the retirement system on or after January 1, 1996, but for the enactment of 1995 PA 272."

D. INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to university base appropriations for costs incurred by the universities under Public Act 174 of 1976, the Indian Tuition Waiver Act. Additional funding of \$1.4 million was allocated for this purpose in FY 2007-08. In FY 2014-15, an additional \$500,000 was separately appropriated for Indian Tuition waivers with boilerplate allocating the funds among universities according to the estimated funding shortfalls between appropriations and actual costs of the waiver. In FY 2015-16, the \$500,000 was incorporated into the base funding for universities based on waiver-eligible enrollment as a proportion of total enrollment. Table 9 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 amount, the additional FY 2014-15 \$500,000 (as rolled into base appropriations in FY 2015-16), and a column reflecting adjustments for non-performance based adjustments to university appropriations since FY 1996-97. Adjustments in recent years have included the FY 2011-12 across-the-board 15.0% reduction to university operations, and non-performance based increases in FY 2014-15 and FY 2016-17.

Note that these calculations reflect historical appropriation adjustments related to Indian Tuition Waivers, but the budget article does not contain language formally allocating the funds for that purpose. Additionally, the FY 2016-17 budget continues allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) for tuition waiver costs that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under sections 269 and 270 of the State School Aid Act.

E. MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2016-17. Table 10 provides an overview of funding for the \$4.9 million initiative. Table 11 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Amounts for those programs have been adjusted based on non-performance based increases to university operations appropriations.

F. MSU AGBIORESEARCH AND EXTENSION

The AgBioResearch and Extension programs operated by Michigan State University provide services throughout the state. Both programs were increased to bring State funding back to FY 2010-11 levels, \$734,800 (2.3%) increase for AgBioResearch and \$677,800 (2.4%) increase for Extension. FY 2016-17 appropriation amounts are \$33.2 million for MSU AgBioResearch and \$28.7 million for MSU Extension. Boilerplate sets performance goals for the program (Sec. 263a).

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the American College Test (ACT) or Scholastic Aptitude Test (SAT)⁹ and have demonstrated financial need. The FY 2016-17 appropriation for the program was maintained at \$18.4 million. Boilerplate (Sec. 251) specifies that the maximum award be at least \$575 (same as in the prior fiscal year), although the Department of Treasury was able to set the maximum award amount for FY 2016-17 at \$636 (same as FY 2015-16) based on the number of eligible students.

For all three major state financial aid programs, state-level support continues to be funded primarily with Federal Temporary Assistance to Needy Families (TANF) funding. State Competitive Scholarships are funded entirely from TANF.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with demonstrated financial need enrolled at Michigan independent colleges and universities. The FY 2016-17 budget increased the program's funding by \$986,000 GF/GP (2.9%), bringing the total appropriation to \$35.0 million. Provisions capping total awards at any institution at \$3.2 million were retained, thereby limiting awards at Baker College and Davenport University. Section 252 specifies that the maximum award amount be at least \$1,512 (same as prior fiscal year), although the Department of Treasury was able to set the maximum award amount for FY 2016-17 at \$1,830 (same as FY 2015-16) based on available revenues and the anticipated number of eligible students. The Tuition Grant Program is funded by \$31,664,700 TANF and \$3,356,800 GF/GP.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) offers two years of associate's degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2016-17 budget funds the program at \$53.0 million, the same as appropriated in FY 2015-16 after a supplemental adjustment of \$4.5 million. Due to TIP increasing costs, new language was included (Section 256 (4)) stating that beginning in FY 2017-18, no more than \$8.5 million annually in TIP funds shall be awarded to eligible students enrolled in the same college or university. The TIP is funded by \$48.3 million TANF and \$4.7 million GF/GP.

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program (CVTGP) to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. For FY 2016-17, total funding for the programs remains unchanged at \$1.4 million. Of that amount, \$100,000 is appropriated from contributions through the income tax check-off for the CVTGP, with the remainder funded from the GF/GP funds.

⁹ Use of the SAT commences with the graduating class of 2017; ACT was used previously and continues in use for prior classes.

K. MICHIGAN STATE UNIVERSITY - DIAGNOSTIC CENTER FOR POPULATION AND ANIMAL HEALTH (DCPAH)

The FY 2016-17 Higher Education budget included a one-time \$500,000 GF/GP appropriation for MSU DCPAH. The appropriation will fund upgrades to the laboratory information management system and replace software that is that is no longer being supported.

L. OTHER APPROPRIATIONS ITEMS

Funding for the Midwestern Higher Education Compact dues (\$115,000 GF/GP), Project GEAR UP (\$3.2 million Federal), the Higher Education database maintenance costs (\$200,000 GF/GP) remained unchanged from the previous fiscal year.

M. APPROPRIATION ADJUSTMENT DETAIL

This section, which starts on page 29, details appropriation adjustments for each university and other appropriation items.

N. BOILERPLATE REPORTS

The final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2016-17 Higher Education budget article of the State School Aid Act.

Table 1: FY 2016-17 Higher Education Appropriation

University	FY 2015-16 Year-To-Date Appropriation*	Governor			Senate			House			Initial Appropriation		
		FY 2016-17 Gov. Rec.	Dollar Change	Percent Change	FY 2016-17 Senate	Dollar Change	Percent Change	FY 2016-17 House	Dollar Change	Percent Change	FY 2016-17 Enacted	Dollar Change	Percent Change
Central	\$81,127,100	\$85,332,200	\$4,205,100	5.2%	\$85,332,200	\$4,205,100	5.2%	\$84,085,100	\$2,958,000	3.6%	\$83,925,500	\$2,798,400	3.4%
Eastern	71,782,500	75,105,400	3,322,900	4.6%	73,505,300	1,722,800	2.4%	74,538,400	2,755,900	3.8%	73,593,800	1,811,300	2.5%
Ferris	50,369,800	53,210,000	2,840,200	5.6%	53,210,000	2,840,200	5.6%	52,389,400	2,019,600	4.0%	52,259,900	1,890,100	3.8%
Grand Valley	65,275,700	69,712,000	4,436,300	6.8%	69,712,000	4,436,300	6.8%	68,346,200	3,070,500	4.7%	68,227,900	2,952,200	4.5%
Lake Superior	13,207,400	13,748,400	541,000	4.1%	13,748,400	541,000	4.1%	13,598,800	391,400	3.0%	13,567,400	360,000	2.7%
Michigan State	268,770,700	279,126,200	10,355,500	3.9%	279,793,300	11,022,600	4.1%	277,370,600	8,599,900	3.2%	275,862,100	7,091,400	2.6%
Michigan Tech	46,754,700	48,772,500	2,017,800	4.3%	48,772,500	2,017,800	4.3%	48,246,000	1,491,300	3.2%	48,097,500	1,342,800	2.9%
Northern	45,107,700	46,868,000	1,760,300	3.9%	46,868,000	1,760,300	3.9%	46,574,100	1,466,400	3.3%	46,279,200	1,171,500	2.6%
Oakland	48,371,900	51,300,200	2,928,300	6.1%	50,231,900	1,860,000	3.8%	50,446,400	2,074,500	4.3%	49,920,700	1,548,800	3.2%
Saginaw Valley	28,181,200	29,582,900	1,401,700	5.0%	29,582,900	1,401,700	5.0%	29,377,900	1,196,700	4.2%	29,114,000	932,800	3.3%
UM-Ann Arbor	299,975,000	312,693,500	12,718,500	4.2%	313,360,600	13,385,600	4.5%	309,400,900	9,425,900	3.1%	308,639,000	8,664,000	2.9%
UM-Dearborn	24,033,100	25,190,500	1,157,400	4.8%	25,190,500	1,157,400	4.8%	25,010,500	977,400	4.1%	24,803,300	770,200	3.2%
UM-Flint	21,815,400	22,918,300	1,102,900	5.1%	22,918,300	1,102,900	5.1%	22,746,300	930,900	4.3%	22,549,300	733,900	3.4%
Wayne State	191,451,300	198,082,800	6,631,500	3.5%	198,749,900	7,298,600	3.8%	196,763,900	5,312,600	2.8%	196,064,500	4,613,200	2.4%
Western	104,334,100	108,702,100	4,368,000	4.2%	109,369,200	5,035,100	4.8%	107,922,100	3,588,000	3.4%	107,440,900	3,106,800	3.0%
Subtotal University Operations:	\$1,360,557,600	\$1,420,345,000	\$59,787,400	4.4%	\$1,420,345,000	\$59,787,400	4.4%	\$1,406,816,600	\$46,259,000	3.4%	\$1,400,345,000	\$39,787,400	2.9%
MPSERS Reimbursement	\$5,160,000	\$5,890,000	\$730,000	14.1%	\$5,890,000	\$730,000	14.1%	\$5,890,000	\$730,000	14.1%	\$5,890,000	\$730,000	14.1%
MSU AgBioResearch	32,508,300	33,243,100	734,800	2.3%	33,243,100	734,800	2.3%	33,243,100	734,800	2.3%	33,243,100	734,800	2.3%
MSU Extension	27,994,800	28,672,600	677,800	2.4%	28,672,600	677,800	2.4%	28,672,600	677,800	2.4%	28,672,600	677,800	2.4%
Higher Education Database	200,000	200,000	0	0.0%	200,000	0	0.0%	200,000	0	0.0%	200,000	0	0.0%
Midwest Higher Ed Compact	115,000	115,000	0	0.0%	115,000	0	0.0%	115,000	0	0.0%	115,000	0	0.0%
King-Chavez-Parks	2,691,500	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%
MSU Veterinary Lab (one-time)	0	0	0	0.0%	0	0	0.0%	0	0	0.0%	500,000	500,000	---
Total Universities	\$1,429,227,200	\$1,491,157,200	\$61,930,000	4.3%	\$1,491,157,200	\$61,930,000	4.3%	\$1,477,628,800	\$48,401,600	3.4%	\$1,471,657,200	\$42,430,000	3.0%
School Aid Fund	205,179,500	237,109,500	31,930,000	15.6%	237,109,500	31,930,000	15.6%	237,109,500	31,930,000	15.6%	237,109,500	31,930,000	15.6%
State GF/GP	\$1,224,047,700	\$1,254,047,700	\$30,000,000	2.5%	\$1,254,047,700	\$30,000,000	2.5%	\$1,240,519,300	\$16,471,600	1.3%	\$1,234,547,700	\$10,500,000	0.9%
Grants and Financial Aid													
State Competitive Scholarships	\$18,361,700	\$18,361,700	\$0	0.0%	\$18,765,700	\$404,000	2.2%	\$18,361,700	\$0	0.0%	\$18,361,700	\$0	0.0%
Tuition Grants	34,035,500	34,035,500	0	0.0%	34,784,300	748,800	2.2%	35,192,700	1,157,200	3.4%	35,021,500	986,000	2.9%
Tuition Incentive Program (TIP)	53,000,000	50,500,000	(2,500,000)	-4.7%	50,500,000	(2,500,000)	-4.7%	50,500,000	(2,500,000)	-4.7%	53,000,000	0	0.0%
Children of Veterans & Officer's Tuition	1,400,000	1,400,000	0	0.0%	1,400,000	0	0.0%	1,400,000	0	0.0%	1,400,000	0	0.0%
Project Gear-Up	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
North American Indian Tuition Waivers	0	0	0	0.0%	0	0	0.0%	100	100	---	0	0	0.0%
Total Grants/Financial Aid	\$109,997,200	\$107,497,200	(\$2,500,000)	-2.3%	\$108,650,000	(\$1,347,200)	-1.2%	\$108,654,500	(\$1,342,700)	-1.2%	\$110,983,200	\$986,000	0.9%
Federal Higher Ed Act	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
Federal TANF	98,326,400	95,826,400	(2,500,000)	-2.5%	96,979,200	(1,347,200)	-1.4%	95,826,400	(2,500,000)	-2.5%	98,326,400	0	0.0%
School Aid Fund	0	0	0	0.0%	0	0	0.0%	100	100	---	0	0	0.0%
Veterans Tax Check-off	100,000	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%
State GF/GP	\$8,370,800	\$8,370,800	\$0	0.0%	\$8,370,800	\$0	0.0%	\$9,528,000	\$1,157,200	13.8%	\$9,356,800	\$986,000	11.8%
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,539,224,400	\$1,598,654,400	\$59,430,000	3.9%	\$1,599,807,200	\$60,582,800	3.9%	\$1,586,283,300	\$47,058,900	3.1%	\$1,582,640,400	\$43,416,000	2.8%
TOTAL FEDERAL	101,526,400	99,026,400	(2,500,000)	-2.5%	100,179,200	(1,347,200)	-1.3%	99,026,400	(2,500,000)	-2.5%	101,526,400	0	0.0%
TOTAL STATE RESTRICTED	205,279,500	237,209,500	31,930,000	15.6%	237,209,500	31,930,000	15.6%	237,209,600	31,930,100	15.6%	237,209,500	31,930,000	15.6%
TOTAL STATE GF/GP	\$1,232,418,500	\$1,262,418,500	\$30,000,000	2.4%	\$1,262,418,500	\$30,000,000	2.4%	\$1,250,047,300	\$17,628,800	1.4%	\$1,243,904,500	\$11,486,000	0.9%

Includes \$4.5 million TANF supplemental for TIP, 2016 PA 249.

Table 2: FY 2016-17 ENACTED APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

University	Proportional to FY 2010-11		Performance Funding Proportional to Share of Total				Performance Funding Scored vs. National Carnegie Peers										Funding Redistribution	*Total Performance Funding Increase	PA 249 of 2016 Initial Enacted Appropriation	Percent Change
	% of formula:		11.1%		5.6%		33.3%													
	Funding per unit:		\$273.01 per completion		\$0.0018 per dollar		\$8.81 per weighted point													
FY 2015-16 Year-to-Date Appropriation	FY 2010-11 Appropriation	Funding	Critical Skills Undergrad Completions	Funding	Research & Development Expenditures	Funding	6-year Grad Rate	Total Degrees	Instl. Support as % of Expend.	% Students Receiving Pell Grants	Total Points	Undergrad FYES	FYES-Weighted Points	Funding						
Michigan State	\$268,770,700	\$283,685,200	\$3,973,365	2,767	\$755,414	\$311,961,002	\$547,140	2	3	0	0	5	36,653	183,265	\$1,615,449	200,000	\$7,091,400	\$275,862,100	2.6%	
UM-Ann Arbor	299,975,000	316,254,500	4,429,538	2,971	811,107	704,342,000	1,235,327	3	3	2	0	8	28,192	225,533	1,988,031	200,000	8,664,000	308,639,000	2.9%	
Wayne State	191,451,300	214,171,400	2,999,737	885	241,612	150,737,120	264,374	2	2	0	3	7	14,706	102,943	907,428	200,000	4,613,200	196,064,500	2.4%	
Michigan Tech	46,754,700	47,924,200	671,238	902	246,253	51,389,065	90,130	3	2	2	0	7	5,432	38,023	335,168		1,342,800	48,097,500	2.9%	
Western	104,334,100	109,615,100	1,535,296	1,089	297,306	18,997,041	33,318	2	2	0	3	7	16,870	118,087	1,040,912	200,000	3,106,800	107,440,900	3.0%	
Central	81,127,100	80,132,000	1,122,349	861	235,060	13,794,808	24,194	3	3	3	0	9	17,859	160,731	1,416,816		2,798,400	83,925,500	3.4%	
Oakland	48,371,900	50,761,300	710,975	1,119	305,496	9,080,916	15,927	2	3	2	0	7	14,851	103,957	916,363	(400,000)	1,548,800	49,920,700	3.2%	
Eastern	71,782,500	76,026,200	1,064,842	817	223,048			0	3	2	2	7	14,966	104,759	923,431	(400,000)	1,811,300	73,593,800	2.5%	
Ferris	50,369,800	48,619,200	680,972	1,305	356,276			2	3	2	2	9	10,750	96,750	852,835		1,890,100	52,259,900	3.8%	
Grand Valley	65,275,700	61,976,400	868,057	1,281	349,724			3	3	2	2	10	19,677	196,767	1,734,467		2,952,200	68,227,900	4.5%	
Saginaw Valley	28,181,200	27,720,700	388,263	463	126,403			0	2	2	2	6	7,906	47,434	418,124		932,800	29,114,000	3.3%	
UM-Dearborn	24,033,100	24,726,200	346,321	435	118,759			2	2	0	2	6	5,770	34,620	305,169		770,200	24,803,300	3.2%	
UM-Flint	21,815,400	20,898,000	292,703	558	152,339			0	2	2	2	6	5,462	32,775	288,903		733,900	22,549,300	3.4%	
Northern	45,107,700	45,140,300	632,246	550	150,155			2	2	2	0	6	7,356	44,136	389,051		1,171,500	46,279,200	2.6%	
Lake Superior	13,207,400	12,694,200	177,798	190	51,872			2	3	0	2	7	2,112	14,784	130,318		360,000	13,567,400	2.7%	
TOTAL:	\$1,360,557,600	\$1,420,344,900	\$19,893,700	16,193	\$4,420,822	\$1,260,301,952	\$2,210,411	28	38	21	20	107	208,561	1,504,563	\$13,262,467	\$0	\$39,787,400	\$1,400,345,000	2.9%	

Funding Increase: \$39,787,400
 Percent Increase: 2.9%

Component	Source	Years	Notes
Critical skills undergrad completions	State HEIDI	FYs 2014-2015	STEM/health/etc.
Research & develop expends	Federal IPEDS	FY 2014	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^A	FYs 2010-2013	First-time, full-time degree seeking students
Total degree completions	Federal IPEDS^A	FYs 2010-2013	Includes graduate degrees
Inst support as % of core expends	Federal IPEDS^A	FYs 2010-2013	Measure of administrative costs
Pell grant students	Federal IPEDS^A	FYs 2011-2013	Federal need-based aid for undergrads
Undergrad FYES	State HEIDI	FY 2015	Includes nonresident students

^ via Business Leaders for Michigan and Anderson Economic Group

Scoring Based on Carnegie Peers	
Top 20% nationally	3
Above national median	2
Improving over 3 years	2

*Requirements to receive funding increase:

1. Restrain FY 2016-17 resident undergraduate tuition/fee rate increase to 4.2% or below
2. Participate in at least three reverse transfer agreements with community colleges
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
4. Actively participate in and submit timely updates to the Michigan Transfer Network

Table 3: FY 2016-17 HIGHER EDUCATION APPROPRIATIONS GOVERNOR'S RECOMMENDATION DETAIL

FY 2016-17 Governor										
University	FY 2015-16 Year-To-Date Appropriation*	Formula Adjustments				Total Formula Distribution	Other Changes	FY 2016-17 Governor's Recommendation	Dollar Change From 2015-16	Percent Change
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers					
Central	\$81,127,100	\$1,686,521	\$353,218	\$36,356	\$2,129,009	\$4,205,100		\$85,332,200	\$4,205,100	5.2%
Eastern	71,782,500	1,600,107	335,167	0	1,387,614	3,322,900		75,105,400	3,322,900	4.6%
Ferris	50,369,800	1,023,278	535,365	0	1,281,530	2,840,200		53,210,000	2,840,200	5.6%
Grand Valley	65,275,700	1,304,404	525,520	0	2,606,335	4,436,300		69,712,000	4,436,300	6.8%
Lake Superior	13,207,400	267,172	77,946	0	195,826	541,000		13,748,400	541,000	4.1%
Michigan State	268,770,700	5,970,663	1,135,139	822,172	2,427,490	10,355,500		279,126,200	10,355,500	3.9%
Michigan Tech	46,754,700	1,008,651	370,038	135,436	503,648	2,017,800		48,772,500	2,017,800	4.3%
Northern	45,107,700	950,058	225,633	0	584,616	1,760,300		46,868,000	1,760,300	3.9%
Oakland	48,371,900	1,068,362	459,061	23,933	1,376,993	2,928,300		51,300,200	2,928,300	6.1%
Saginaw Valley	28,181,200	583,432	189,942	0	628,304	1,401,700		29,582,900	1,401,700	5.0%
UM-Ann Arbor	299,975,000	6,656,142	1,218,828	1,856,291	2,987,358	12,718,500		312,693,500	12,718,500	4.2%
UM-Dearborn	24,033,100	520,407	178,455	0	458,569	1,157,400		25,190,500	1,157,400	4.8%
UM-Flint	21,815,400	439,836	228,915	0	434,126	1,102,900		22,918,300	1,102,900	5.1%
Wayne State	191,451,300	4,507,620	363,064	397,267	1,363,567	6,631,500		198,082,800	6,631,500	3.5%
Western	104,334,100	2,307,046	446,753	50,067	1,564,149	4,368,000		108,702,100	4,368,000	4.2%
Subtotal University Operations:	\$1,360,557,600	\$29,893,700	\$6,643,044	\$3,321,522	\$19,929,133	\$59,787,400	\$0	\$1,420,345,000	\$59,787,400	4.4%
MPSERS Reimbursement	\$5,160,000						\$730,000	\$5,890,000	\$730,000	14.1%
MSU AgBioResearch	32,508,300						734,800	33,243,100	734,800	2.3%
MSU Extension	27,994,800						677,800	28,672,600	677,800	2.4%
Higher Education Database	200,000							200,000	0	0.0%
Midwest Higher Ed Compact	115,000							115,000	0	0.0%
King-Chavez-Parks	2,691,500							2,691,500	0	0.0%
Total Universities	\$1,429,227,200	\$29,893,700	\$6,643,044	\$3,321,522	\$19,929,133	\$59,787,400	\$2,142,600	\$1,491,157,200	\$61,930,000	4.3%
School Aid Fund	205,179,500	0	0	0	0	31,200,000	730,000	237,109,500	31,930,000	15.6%
State GF/GP	\$1,224,047,700	\$29,893,700	\$6,643,044	\$3,321,522	\$19,929,133	\$28,587,400	\$1,412,600	\$1,254,047,700	\$30,000,000	2.5%
Grants and Financial Aid										
State Competitive Scholarships	\$18,361,700						\$0	\$18,361,700	\$0	0.0%
Tuition Grants	34,035,500						0	34,035,500	0	0.0%
Tuition Incentive Program (TIP)	53,000,000						(2,500,000)	50,500,000	(2,500,000)	-4.7%
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0%
Project Gear-Up	3,200,000						0	3,200,000	0	0.0%
Total Grants/Financial Aid	\$109,997,200						(\$2,500,000)	\$107,497,200	(\$2,500,000)	-2.3%
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0%
Federal TANF	98,326,400						(2,500,000)	95,826,400	(2,500,000)	-2.5%
Veterans Tax Check-off	100,000						0	100,000	0	0.0%
State GF/GP	\$8,370,800						\$0	\$8,370,800	\$0	0.0%
TOTAL HIGHER EDUCATION										
TOTAL ALL FUNDS	\$1,539,224,400	\$29,893,700	\$6,643,044	\$3,321,522	\$19,929,133	\$59,787,400	(\$357,400)	\$1,598,654,400	\$59,430,000	3.9%
TOTAL FEDERAL	101,526,400	0	0	0	0	0	(2,500,000)	99,026,400	(2,500,000)	-2.5%
TOTAL STATE RESTRICTED	205,279,500	0	0	0	0	31,200,000	730,000	237,209,500	31,930,000	15.6%
TOTAL STATE GF/GP	\$1,232,418,500	\$29,893,700	\$6,643,044	\$3,321,522	\$19,929,133	\$28,587,400	\$1,412,600	\$1,262,418,500	\$30,000,000	2.4%

*Includes \$4.5 million TANF supplemental for TIP, 2016 PA 249.

Table 4: FY 2016-17 HIGHER EDUCATION SENATE PASSED DETAIL

University	FY 2015-16 Year-To-Date* Appropriation*	FY 2016-17 Adjustments									
		Formula Adjustments					Total Formula Distribution	Other Changes	FY 2016-17 Senate	Dollar Change From 2015-16	Percent Change
		Proportional to FY 2010-11	Equity Adjustment	Critical Skills	Research & Development	Metrics based on Carnegie Peers					
Central	\$81,127,100	\$1,686,526		\$353,218	\$36,356	\$2,129,009	\$4,205,100		\$85,332,200	\$4,205,100	5.2%
Eastern	71,782,500	N/A		335,167	0	1,387,614	1,722,800		73,505,300	1,722,800	2.4%
Ferris	50,369,800	1,023,281		535,365	0	1,281,530	2,840,200		53,210,000	2,840,200	5.6%
Grand Valley	65,275,700	1,304,408		525,520	0	2,606,335	4,436,300		69,712,000	4,436,300	6.8%
Lake Superior	13,207,400	267,173		77,946	0	195,826	541,000		13,748,400	541,000	4.1%
Michigan State	268,770,700	5,970,678	667,100	1,135,139	822,172	2,427,490	11,022,600		279,793,300	11,022,600	4.1%
Michigan Tech	46,754,700	1,008,653		370,038	135,436	503,648	2,017,800		48,772,500	2,017,800	4.3%
Northern	45,107,700	950,061		225,633	0	584,616	1,760,300		46,868,000	1,760,300	3.9%
Oakland	48,371,900	N/A		459,061	23,933	1,376,993	1,860,000		50,231,900	1,860,000	3.8%
Saginaw Valley	28,181,200	583,433		189,942	0	628,304	1,401,700		29,582,900	1,401,700	5.0%
UM-Ann Arbor	299,975,000	6,656,159	667,100	1,218,828	1,856,291	2,987,358	13,385,600		313,360,600	13,385,600	4.5%
UM-Dearborn	24,033,100	520,408		178,455	0	458,569	1,157,400		25,190,500	1,157,400	4.8%
UM-Flint	21,815,400	439,837		228,915	0	434,126	1,102,900		22,918,300	1,102,900	5.1%
Wayne State	191,451,300	4,507,632	667,100	363,064	397,267	1,363,567	7,298,600		198,749,900	7,298,600	3.8%
Western	104,334,100	2,307,052	667,100	446,753	50,067	1,564,149	5,035,100		109,369,200	5,035,100	4.8%
Subtotal University Operations:	\$1,360,557,600	\$27,225,301	\$2,668,400	\$6,643,044	\$3,321,522	\$19,929,134	\$59,787,400	\$0	\$1,420,345,000	\$59,787,400	4.4%
MPSERS Reimbursement	\$5,160,000							\$730,000	\$5,890,000	\$730,000	14.1%
MSU AgBioResearch	32,508,300							734,800	33,243,100	734,800	2.3%
MSU Extension	27,994,800							677,800	28,672,600	677,800	2.4%
Higher Education Database	200,000								200,000	0	0.0%
Midwest Higher Ed Compact	115,000								115,000	0	0.0%
King-Chavez-Parks	2,691,500								2,691,500	0	0.0%
Total Universities	\$1,429,227,200	\$27,225,301	\$2,668,400	\$6,643,044	\$3,321,522	\$19,929,134	\$59,787,400	\$2,142,600	\$1,491,157,200	\$61,930,000	4.3%
School Aid Fund	205,179,500	14,196,000	1,404,000	3,463,200	1,747,200	10,389,600	31,200,000	730,000	237,109,500	31,930,000	15.6%
State GF/GP	\$1,224,047,700	\$13,029,301	\$1,264,400	\$3,179,844	\$1,574,322	\$9,539,534	\$28,587,400	\$1,412,600	\$1,254,047,700	\$30,000,000	2.5%
Grants and Financial Aid											
State Competitive Scholarships	\$18,361,700							\$404,000	\$18,765,700	\$404,000	2.2%
Tuition Grants	34,035,500							748,800	34,784,300	748,800	2.2%
Tuition Incentive Program (TIP)	53,000,000							(2,500,000)	50,500,000	(2,500,000)	-4.7%
Children of Veterans & Officer's Tuition	1,400,000							0	1,400,000	0	0.0%
Project Gear-Up	3,200,000							0	3,200,000	0	0.0%
Total Grants/Financial Aid	\$109,997,200							(\$1,347,200)	\$108,650,000	(\$1,347,200)	-1.2%
Federal Higher Ed Act	3,200,000							0	3,200,000	0	0.0%
Federal TANF	98,326,400							(1,347,200)	96,979,200	(1,347,200)	-1.4%
Veterans Tax Check-off	100,000							0	100,000	0	0.0%
State GF/GP	\$8,370,800							\$0	\$8,370,800	\$0	0.0%
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,539,224,400	\$27,225,301	\$2,668,400	\$6,643,044	\$3,321,522	\$19,929,134	\$59,787,400	\$795,400	\$1,599,807,200	\$60,582,800	3.9%
TOTAL FEDERAL	101,526,400	0	0	0	0	0	0	(1,347,200)	100,179,200	(1,347,200)	-1.3%
TOTAL STATE RESTRICTED	205,279,500	14,196,000	1,404,000	3,463,200	1,747,200	10,389,600	31,200,000	730,000	237,209,500	31,930,000	15.6%
TOTAL STATE GF/GP	\$1,232,418,500	\$13,029,301	\$1,264,400	\$3,179,844	\$1,574,322	\$9,539,534	\$28,587,400	\$1,412,600	\$1,262,418,500	\$30,000,000	2.4%

N/A: Senate removed funding proportional to FY 11 base adjustments for Eastern and Oakland and used that funding for equity adjustments.

*Includes \$4.5 million TANF supplemental for TIP, 2016 PA 249.

Table 5: FY 2016-17 HIGHER EDUCATION HOUSE PASSED DETAIL

University	FY 2015-16 Year-To-Date Appropriation*	FY 2016-17 Adjustments									
		Formula Adjustments					Total Formula Distribution	Other Changes	FY 2016-17 House	Dollar Change From 2015-16	Percent Change
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers						
Central	\$81,127,100	\$1,304,904	\$273,294	\$28,130	\$1,351,647	\$2,958,000		\$84,085,100	\$2,958,000	3.6%	
Eastern	71,782,500	1,238,043	259,327	0	1,258,509	2,755,900		74,538,400	2,755,900	3.8%	
Ferris	50,369,800	791,736	414,226	0	813,607	2,019,600		52,389,400	2,019,600	4.0%	
Grand Valley	65,275,700	1,009,250	406,608	0	1,654,687	3,070,500		68,346,200	3,070,500	4.7%	
Lake Superior	13,207,400	206,718	60,309	0	124,324	391,400		13,598,800	391,400	3.0%	
Michigan State	268,770,700	4,619,650	878,285	636,135	2,465,830	8,599,900		277,370,600	8,599,900	3.2%	
Michigan Tech	46,754,700	780,418	286,308	104,790	319,752	1,491,300		48,246,000	1,491,300	3.2%	
Northern	45,107,700	735,084	174,578	0	556,734	1,466,400		46,574,100	1,466,400	3.3%	
Oakland	48,371,900	826,619	355,187	18,517	874,213	2,074,500		50,446,400	2,074,500	4.3%	
Saginaw Valley	28,181,200	451,416	146,963	0	598,338	1,196,700		29,377,900	1,196,700	4.2%	
UM-Ann Arbor	299,975,000	5,150,023	943,038	1,436,259	1,896,588	9,425,900		309,400,900	9,425,900	3.1%	
UM-Dearborn	24,033,100	402,652	138,075	0	436,699	977,400		25,010,500	977,400	4.1%	
UM-Flint	21,815,400	340,312	177,117	0	413,421	930,900		22,746,300	930,900	4.3%	
Wayne State	191,451,300	3,487,658	280,912	307,376	1,236,699	5,312,600		196,763,900	5,312,600	2.8%	
Western	104,334,100	1,785,019	345,664	38,738	1,418,619	3,588,000		107,922,100	3,588,000	3.4%	
Subtotal University Operations:	\$1,360,557,600	\$23,129,500	\$5,139,889	\$2,569,944	\$15,419,667	\$46,259,000	\$0	\$1,406,816,600	\$46,259,000	3.4%	
MPSERS Reimbursement	\$5,160,000						\$730,000	\$5,890,000	\$730,000	14.1%	
MSU AgBioResearch	32,508,300						734,800	33,243,100	734,800	2.3%	
MSU Extension	27,994,800						677,800	28,672,600	677,800	2.4%	
Higher Education Database	200,000						0	200,000	0	0.0%	
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0%	
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0%	
Total Universities	\$1,429,227,200	\$23,129,500	\$5,139,889	\$2,569,944	\$15,419,667	\$46,259,000	\$2,142,600	\$1,477,628,800	\$48,401,600	3.4%	
School Aid Fund	205,179,500	15,600,000	3,463,200	1,747,200	10,389,600	31,200,000	730,000	237,109,500	31,930,000	15.6%	
State GF/GP	\$1,224,047,700	\$7,529,500	\$1,676,689	\$822,744	\$5,030,067	\$15,059,000	\$1,412,600	\$1,240,519,300	\$16,471,600	1.3%	
Grants and Financial Aid											
State Competitive Scholarships	\$18,361,700						\$0	\$18,361,700	\$0	0.0%	
Tuition Grants	34,035,500						1,157,200	35,192,700	1,157,200	3.4%	
Tuition Incentive Program (TIP)	53,000,000						(2,500,000)	50,500,000	(2,500,000)	-4.7%	
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0%	
Project Gear-Up	3,200,000						0	3,200,000	0	0.0%	
North American Indian Tuition Waivers	0						100	100	100	---	
Total Grants/Financial Aid	\$109,997,200						(\$1,342,700)	\$108,654,500	(\$1,342,700)	-1.2%	
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0%	
Federal TANF	98,326,400						(2,500,000)	95,826,400	(2,500,000)	-2.5%	
School Aid Fund	0						100	100	100	---	
Veterans Tax Check-off	100,000						0	100,000	0	0.0%	
State GF/GP	\$8,370,800						\$1,157,200	\$9,528,000	\$1,157,200	13.8%	
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,539,224,400	\$23,129,500	\$5,139,889	\$2,569,944	\$15,419,667	\$46,259,000	\$799,900	\$1,586,283,300	\$47,058,900	3.1%	
TOTAL FEDERAL	101,526,400	0	0	0	0	0	(2,500,000)	99,026,400	(2,500,000)	-2.5%	
TOTAL STATE RESTRICTED	205,279,500	15,600,000	3,463,200	1,747,200	10,389,600	31,200,000	730,100	237,209,600	31,930,100	15.6%	
TOTAL STATE GF/GP	\$1,232,418,500	\$7,529,500	\$1,676,689	\$822,744	\$5,030,067	\$15,059,000	\$2,569,800	\$1,250,047,300	\$17,628,800	1.4%	

*Includes \$4.5 million TANF supplemental for TIP, 2016 PA 249.

Table 6: HIGHER EDUCATION ENACTED APPROPRIATIONS DETAIL

University	FY 2015-16 Year-To-Date Appropriation*	FY 2016-17 Adjustments							Other Changes	FY 2016-17 Initial Appropriation	Dollar Change From 2015-16	Percent Change
		Proportional to FY 2010-11	Redistribution Adjustment	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution					
Central	\$81,127,100	\$1,122,349		\$235,060	\$24,194	\$1,416,816	\$2,798,400		\$83,925,500	\$2,798,400	3.4%	
Eastern	71,782,500	1,064,842	(400,000)	223,048	0	923,431	1,811,300		73,593,800	1,811,300	2.5%	
Ferris	50,369,800	680,972		356,276	0	852,835	1,890,100		52,259,900	1,890,100	3.8%	
Grand Valley	65,275,700	868,057		349,724	0	1,734,467	2,952,200		68,227,900	2,952,200	4.5%	
Lake Superior	13,207,400	177,798		51,872	0	130,318	360,000		13,567,400	360,000	2.7%	
Michigan State	268,770,700	3,973,365	200,000	755,414	547,140	1,615,449	7,091,400		275,862,100	7,091,400	2.6%	
Michigan Tech	46,754,700	671,238		246,253	90,130	335,168	1,342,800		48,097,500	1,342,800	2.9%	
Northern	45,107,700	632,246		150,155	0	389,051	1,171,500		46,279,200	1,171,500	2.6%	
Oakland	48,371,900	710,975	(400,000)	305,496	15,927	916,363	1,548,800		49,920,700	1,548,800	3.2%	
Saginaw Valley	28,181,200	388,263		126,403	0	418,124	932,800		29,114,000	932,800	3.3%	
UM-Ann Arbor	299,975,000	4,429,538	200,000	811,107	1,235,327	1,988,031	8,664,000		308,639,000	8,664,000	2.9%	
UM-Dearborn	24,033,100	346,321		118,759	0	305,169	770,200		24,803,300	770,200	3.2%	
UM-Flint	21,815,400	292,703		152,339	0	288,903	733,900		22,549,300	733,900	3.4%	
Wayne State	191,451,300	2,999,737	200,000	241,612	264,374	907,428	4,613,200		196,064,500	4,613,200	2.4%	
Western	104,334,100	1,535,296	200,000	297,306	33,318	1,040,912	3,106,800		107,440,900	3,106,800	3.0%	
Subtotal University Operations:	\$1,360,557,600	\$19,893,700	\$0	\$4,420,822	\$2,210,411	\$13,262,467	\$39,787,400	\$0	\$1,400,345,000	\$39,787,400	2.9%	
MPSERS Reimbursement	\$5,160,000							\$730,000	\$5,890,000	\$730,000	14.1%	
MSU AgBioResearch	32,508,300							734,800	33,243,100	734,800	2.3%	
MSU Extension	27,994,800							677,800	28,672,600	677,800	2.4%	
Higher Education Database	200,000							0	200,000	0	0.0%	
Midwest Higher Ed Compact	115,000							0	115,000	0	0.0%	
King-Chavez-Parks	2,691,500							0	2,691,500	0	0.0%	
MSU Veterinary Lab (one-time)	0							500,000	500,000	500,000	---	
Total Universities	\$1,429,227,200	\$19,893,700	\$0	\$4,420,822	\$2,210,411	\$13,262,467	\$39,787,400	\$2,642,600	\$1,471,657,200	\$42,430,000	3.0%	
School Aid Fund	205,179,500	15,600,000	0	3,463,200	1,747,200	10,389,600	31,200,000	730,000	237,109,500	31,930,000	15.6%	
State GF/GP	\$1,224,047,700	\$4,293,700	\$0	\$957,622	\$463,211	\$2,872,867	\$8,587,400	\$1,912,600	\$1,234,547,700	\$10,500,000	0.9%	
Grants and Financial Aid												
State Competitive Scholarships	\$18,361,700							\$0	\$18,361,700	\$0	0.0%	
Tuition Grants	34,035,500							986,000	35,021,500	986,000	2.9%	
Tuition Incentive Program (TIP)	53,000,000							0	53,000,000	0	0.0%	
Children of Veterans & Officer's Tuition	1,400,000							0	1,400,000	0	0.0%	
Project Gear-Up	3,200,000							0	3,200,000	0	0.0%	
Total Grants/Financial Aid	\$109,997,200							\$986,000	\$110,983,200	\$986,000	0.9%	
Federal Higher Ed Act	3,200,000							0	3,200,000	0	0.0%	
Federal TANF	98,326,400							0	98,326,400	0	0.0%	
Veterans Tax Check-off	100,000							0	100,000	0	0.0%	
State GF/GP	\$8,370,800							\$986,000	\$9,356,800	\$986,000	11.8%	
TOTAL HIGHER EDUCATION												
TOTAL ALL FUNDS	\$1,539,224,400	\$19,893,700	\$0	\$4,420,822	\$2,210,411	\$13,262,467	\$39,787,400	\$3,628,600	\$1,582,640,400	\$43,416,000	2.8%	
TOTAL FEDERAL	101,526,400	0	0	0	0	0	0	0	101,526,400	0	0.0%	
TOTAL STATE RESTRICTED	205,279,500	15,600,000	0	3,463,200	1,747,200	10,389,600	31,200,000	730,000	237,209,500	31,930,000	15.6%	
TOTAL STATE GF/GP	\$1,232,418,500	\$4,293,700	\$0	\$957,622	\$463,211	\$2,872,867	\$8,587,400	\$2,898,600	\$1,243,904,500	\$11,486,000	0.9%	

*Includes \$4.5 million TANF supplemental for TIP, 2016 PA 249.

Table 7: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENT (FYES)

University	FY 2014-15 FYES¹⁾	FY 2015-16 Appropriation	FY 2015-16 Appropriation Per FYES	FY 2016-17 Appropriation	FY 2016-17 Appropriation Per FYES
Central	21,278	\$81,127,100	\$3,813	\$83,925,500	\$3,944
Eastern	17,493	71,782,500	4,103	73,593,800	4,207
Ferris	12,134	50,369,800	4,151	52,259,900	4,307
Grand Valley	22,446	65,275,700	2,908	68,227,900	3,040
Lake Superior	2,113	13,207,400	6,251	13,567,400	6,421
Michigan State	46,138	268,770,700	5,825	275,862,100	5,979
Michigan Tech	6,501	46,754,700	7,192	48,097,500	7,399
Northern	7,716	45,107,700	5,846	46,279,200	5,998
Oakland	17,409	48,371,900	2,779	49,920,700	2,868
Saginaw Valley	8,540	28,181,200	3,300	29,114,000	3,409
UM-Ann Arbor	43,817	299,975,000	6,846	308,639,000	7,044
UM-Dearborn	6,738	24,033,100	3,567	24,803,300	3,681
UM-Flint	6,904	21,815,400	3,160	22,549,300	3,266
Wayne State	22,444	191,451,300	8,530	196,064,500	8,736
Western	20,318	104,334,100	5,135	107,440,900	5,288
Total	261,989	\$1,360,557,600	\$5,193	\$1,400,345,000	\$5,345
¹⁾ FYES figures include nonresident and graduate-level students. One FYES is equal to 30 credit hours at the undergraduate level.					

Table 8: UNIVERSITY APPROPRIATION FUNDING SOURCES

University	FY 2016-17 Total Appropriation	FY 2016-17 School Aid Fund Appropriation	FY 2016-17 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$83,925,500	\$13,787,100	\$70,138,400	16.4%	83.6%
Eastern	73,593,800	12,199,100	61,394,700	16.6	83.4
Ferris	52,259,900	8,560,100	43,699,800	16.4	83.6
Grand Valley	68,227,900	11,093,300	57,134,600	16.3	83.7
Lake Superior	13,567,400	2,244,500	11,322,900	16.5	83.5
Michigan State	275,862,100	45,676,200	230,185,900	16.6	83.4
Michigan Tech	48,097,500	7,945,700	40,151,800	16.5	83.5
Northern	46,279,200	7,665,800	38,613,400	16.6	83.4
Oakland	49,920,700	8,220,500	41,700,200	16.5	83.5
Saginaw Valley	29,114,000	4,789,200	24,324,800	16.4	83.6
UM-Ann Arbor	308,639,000	50,979,200	257,659,800	16.5	83.5
UM-Dearborn	24,803,300	4,084,300	20,719,000	16.5	83.5
UM-Flint	22,549,300	3,707,400	18,841,900	16.4	83.6
Wayne State	196,064,500	32,536,100	163,528,400	16.6	83.4
Western	107,440,900	17,731,000	89,709,900	16.5	83.5
Total	\$1,400,345,000	\$231,219,500	\$1,169,125,500	16.5%	83.5%
Note: Amounts reflect university operations funding and do not include MSU AgBioResearch, MSU Extension, and funding for MPSERS. DTMB prorates School Aid Fund on base operations funding, excluding performance funding amounts, which results in a School Aid Fund share of 16.5%.					

Table 9: INDIAN TUITION WAIVER PROGRAM

University	Appropriation Added to Base in FY 1996-97	Appropriation Added to Base in FY 2007-08	Appropriation Added in FY 2015-16 ¹⁾	Adjustment for Across-the-Board Increases ²⁾	Total Estimated FY 2016-17 Allocation
Central	\$144,117	\$151,000	\$49,800	(\$33,125)	\$311,792
Eastern	103,478	62,900	11,400	(18,143)	159,635
Ferris State	156,380	46,300	32,100	(20,776)	214,004
Grand Valley	114,121	169,200	20,500	(33,047)	270,774
Lake Superior	276,146	181,500	215,000	(47,514)	625,132
Michigan State	313,968	192,800	8,800	(55,680)	459,888
Michigan Tech	58,509	50,800	14,900	(12,140)	112,069
Northern	264,054	130,600	61,100	(41,887)	413,867
Oakland	50,610	50,300	7,800	(11,415)	97,295
Saginaw Valley	37,266	28,600	11,400	(7,211)	70,055
UM-Ann Arbor	432,567	139,500	4,400	(60,207)	516,260
UM-Dearborn	58,541	21,800	11,700	(8,370)	83,671
UM-Flint	54,531	21,100	21,900	(7,741)	89,790
Wayne State	169,537	94,700	10,100	(28,749)	245,588
Western	111,851	58,900	19,100	(18,314)	171,537
Total	\$2,345,676	\$1,400,000	\$500,000	(\$404,318)	\$3,841,358
¹⁾ FY 2014-15 included a separate \$500,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. That appropriation was rolled into appropriations for university operations in FY 2015-16.					
²⁾ Adjustments in this column are based on funding increases since FY 1996-97 that were across-the-board (not performance-based).					
Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (above and beyond amounts shown above).					

Table 10: MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2016-17 Funding	
College Day - students in grades 6-11 visit campuses	\$1,023,927	Allocations from each university's operations appropriations
Future Faculty Fellowships - stipends for graduate students pursuing postsecondary teaching	1,037,141	
Visiting Professors - payments for visiting professors who lecture on campuses	<u>145,147</u>	
Subtotal	\$2,206,215	
Select Student Support Services - grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership - grants to increase number of transfer students	586,800	
Morris Hood, Jr. Educator Development - grants to increase completion of K-12 teaching degrees ...	<u>148,600</u>	
Subtotal	\$2,691,500	
Total	<u>\$4,897,715</u>	

Table 11: FY 2016-17 ALLOCATIONS FOR COLLEGE DAY, FUTURE FACULTY, AND VISITING PROFESSORS

University	College Day	Future Faculty	Visiting Professors
Central	\$76,937	\$102,614	\$9,676
Eastern	91,437	102,339	9,676
Ferris.....	47,567	30,849	9,676
Grand Valley.....	32,419	30,849	9,676
Lake Superior	12,191	30,849	9,676
Michigan State	189,714	102,708	9,676
Michigan Tech	31,309	102,708	9,676
Northern.....	35,004	30,849	9,676
Oakland	54,124	102,708	9,676
Saginaw Valley	21,983	30,849	9,676
UM-Ann Arbor.....	155,261	102,708	9,676
UM-Dearborn	28,540	30,849	9,676
UM-Flint	25,215	30,849	9,676
Wayne State	130,878	102,708	9,676
Western	91,346	102,708	9,676
Total	<u>\$1,023,927</u>	<u>\$1,037,141</u>	<u>\$145,147</u>
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 12: RESIDENT UNDERGRADUATE TUITION AND FEE RATES

University	FY 2015-16					FY 2016-17					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$11,850	\$11,850	\$11,850	\$11,850	\$11,850	\$12,150	\$12,150	\$12,150	\$12,150	\$12,150	2.53%
Eastern	11,269	10,417	12,434	12,434	11,638	12,062	11,209	12,604	12,604	12,120	4.13
Ferris	11,460	11,460	11,760	11,760	11,610	11,760	11,760	12,090	12,090	11,925	2.71
Grand Valley	11,078	11,078	11,648	11,648	11,363	11,520	11,520	12,144	12,144	11,832	4.13
Lake Superior	10,767	10,517	10,517	10,517	10,580	11,214	10,954	10,954	10,954	11,019	4.15
Michigan State	13,560	13,560	15,105	15,105	14,333	14,063	14,063	15,698	15,698	14,880	3.82
Michigan Tech	14,286	14,286	16,520	16,520	15,403	14,634	14,634	17,467	17,467	16,051	4.20
Northern	9,860	9,620	9,620	9,620	9,680	10,012	9,766	10,282	10,282	10,086	4.20
Oakland	11,513	11,513	13,350	13,350	12,431	11,970	11,970	13,875	13,875	12,923	3.95
Saginaw Valley	8,969	8,969	8,969	8,969	8,969	9,345	9,345	9,345	9,345	9,345	4.20
UM-Ann Arbor	13,856	13,856	15,602	15,602	14,729	14,402	14,402	16,218	16,218	15,310	3.94
UM-Dearborn	11,562	11,562	11,832	11,832	11,697	12,032	12,032	12,332	12,332	12,182	4.15
UM-Flint	10,458	10,458	10,596	10,596	10,527	10,884	10,884	11,028	11,028	10,956	4.08
Wayne State	12,064	11,814	13,676	13,676	12,807	12,519	12,269	14,287	14,287	13,340	4.16
Western	11,329	11,029	12,087	12,087	11,633	11,793	11,493	12,599	12,599	12,121	4.19
Unweighted Average	\$11,592	\$11,466	\$12,371	\$12,371	\$11,950	\$12,024	\$11,897	\$12,872	\$12,872	\$12,416	3.90%

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University-Specific Notes:
 Eastern – FY 2015-16 rates are adjusted consistent with FY 2015-16 total charges that include fees paid by a majority of students.
 Michigan Tech – Assumes engineering/computer science majors (majority of MTU enrollment).
 UM-Ann Arbor – Rates are for College of Literature, Science, and Arts.
 UM-Dearborn – Rates are for College of Arts, Sciences, and Letters.
 Wayne State – FY 2015-16 rates are adjusted consistent with FY 2015-16 total charges that include fees paid by a majority of students.

Sources: University tuition certification reports, university websites, and fiscal agency calculations

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$81,127,100
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	1,122,300
Balance of Performance Funding.....	<u>1,676,100</u>
Total Changes	2,798,400
FY 2016-17 Initial Gross Appropriation.....	\$83,925,500

EASTERN MICHIGAN UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$71,782,500
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	1,064,800
Balance of Performance Funding.....	1,146,500
Adjustment for Exceeding FY 2015-16 Tuition Restraint.....	<u>(400,000)</u>
Total Changes	1,811,300
FY 2016-17 Initial Gross Appropriation.....	\$73,593,800

Note: Adjustment amounts rounded to nearest \$100.

FERRIS STATE UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$50,369,800
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	681,000
Balance of Performance Funding.....	<u>1,209,100</u>
Total Changes	1,890,100
FY 2016-17 Initial Gross Appropriation.....	\$52,259,900

GRAND VALLEY STATE UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$65,275,700
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	868,100
Balance of Performance Funding.....	<u>2,084,100</u>
Total Changes	2,952,200
FY 2016-17 Initial Gross Appropriation.....	\$68,227,900

LAKE SUPERIOR STATE UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$13,207,400
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	177,800
Balance of Performance Funding.....	<u>182,200</u>
Total Changes	360,000
FY 2016-17 Initial Gross Appropriation.....	\$13,567,400

MICHIGAN STATE UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$268,770,700
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	3,973,400
Balance of Performance Funding.....	2,918,000
Redistribution of Eastern/Oakland Performance Funding	<u>200,000</u>
Total Changes	7,091,400
FY 2016-17 Initial Gross Appropriation.....	\$275,862,100

MICHIGAN TECHNOLOGICAL UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$46,754,700
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	671,200
Balance of Performance Funding.....	<u>671,600</u>
Total Changes	1,342,800
FY 2016-17 Initial Gross Appropriation.....	\$48,097,500

NORTHERN MICHIGAN UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$45,107,700
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	632,200
Balance of Performance Funding.....	<u>539,300</u>
Total Changes	1,171,500
FY 2016-17 Initial Gross Appropriation.....	\$46,279,200

OAKLAND UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$48,371,900
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	711,000
Balance of Performance Funding.....	1,237,800
Adjustment for Exceeding FY 2015-16 Tuition Restraint.....	<u>(400,000)</u>
Total Changes	1,548,800
FY 2016-17 Initial Gross Appropriation.....	\$49,920,700

SAGINAW VALLEY STATE UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$28,181,200
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	388,300
Balance of Performance Funding.....	<u>544,500</u>
Total Changes	932,800
FY 2016-17 Initial Gross Appropriation.....	\$29,114,000

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$299,975,000
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	4,429,500
Balance of Performance Funding.....	4,034,500
Redistribution of Eastern/Oakland Funds	<u>200,000</u>
Total Changes	8,664,000
FY 2016-17 Initial Gross Appropriation.....	\$308,639,000

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$24,033,100
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	346,300
Balance of Performance Funding.....	<u>423,900</u>
Total Changes	770,200
FY 2016-17 Initial Gross Appropriation.....	\$24,803,300

UNIVERSITY OF MICHIGAN - FLINT	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$21,815,400
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	292,700
Balance of Performance Funding.....	<u>441,200</u>
Total Changes	733,900
FY 2016-17 Initial Gross Appropriation.....	\$22,549,300

WAYNE STATE UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$191,451,300
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	2,999,700
Balance of Performance Funding.....	1,413,500
Redistribution of Eastern/Oakland Funds	<u>200,000</u>
Total Changes	4,613,200
FY 2016-17 Initial Gross Appropriation.....	\$196,064,500

WESTERN MICHIGAN UNIVERSITY	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$104,334,100
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	1,535,300
Balance of Performance Funding.....	1,371,500
Redistribution of Eastern/Oakland Funds	<u>200,000</u>
Total Changes	3,106,800
FY 2016-17 Initial Gross Appropriation.....	\$107,440,900

MPSERS REIMBURSEMENT	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$5,160,000
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
Adjustment Based on MPSERS Cap	730,000
FY 2016-17 Initial Gross Appropriation.....	\$5,890,000

MSU AGBIORESEARCH	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$32,508,300
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
2.4% Funding Increase	<u>734,800</u>
Total Changes	734,800
FY 2016-17 Initial Gross Appropriation.....	\$33,243,100

MSU EXTENSION	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$27,994,800
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
2.4% Funding Increase	677,800
Total Changes	677,800
FY 2016-17 Initial Gross Appropriation.....	\$28,672,600

STATE AND REGIONAL PROGRAMS	
Higher Education Data Base.....	\$200,000
Midwestern Higher Education Compact.....	115,000
FY 2015-16 Year-to-Date Gross Appropriation.....	\$315,000
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2016-17 Initial Gross Appropriation.....	\$315,000

MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS PROGRAM	
Select Student Supportive Services.....	\$1,956,100
Michigan College/University Partnership Program	586,800
Morris Hood, Jr. Educator Development Program	148,600
FY 2015-16 Year-to-Date Gross Appropriation.....	\$2,691,500
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2016-17 Initial Gross Appropriation.....	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$18,361,700
Tuition Grants.....	34,035,500
Tuition Incentive Program (TIP)	53,000,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,400,000
Project Gear-Up	3,200,000
FY 2015-16 Year-to-Date Gross Appropriation	\$109,997,200
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
Tuition Grants 2.9% increase.....	<u>986,000</u>
Total Changes.....	986,000
FY 2016-17 Initial Gross Appropriation.....	\$110,983,200

ONE-TIME APPROPRIATIONS	
FY 2015-16 Year-to-Date Gross Appropriation.....	\$0
<u>Changes From FY 2015-16 Year-to-Date Appropriation:</u>	
MSU Diagnostic Center for Population and Animal Health.....	<u>500,000</u>
Total Changes.....	500,000
FY 2016-17 Initial Gross Appropriation.....	\$500,000

Total Higher Education FY 2016-17 Initial Gross Appropriation	\$1,582,640,400
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BOILERPLATE REPORTS REQUIREMENTS

REPORTS REQUIRED IN THE FY 2016-17 HIGHER EDUCATION BUDGET

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241(2)	Higher Education Institutional Data Inventory (HEIDI) Data Submission	Public Universities	State Budget Director	October 15, 2016 November 15, 2016 Final Data: December 15, 2016
245	Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits. Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures	Public Universities	To be made available on each university's website homepage	Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget
245(6)	Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college	Public Universities	Center for Educational Performance and Information (CEPI) and post on university website	By November 15, of each year
251(2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$575.00	Department of Treasury	House and Senate Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	Immediately
252(3)	Tuition Grants - Notification when the Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,512.00	Department of Treasury	House and Senate Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	Immediately
252(3)	Confirm that Tuition Grant award commitments will not exceed appropriations	Department of Treasury	Fiscal agencies, and State Budget Director	By February 18 of each year
252(8)	Tuition Grants - Reporting on completions, remedial classes, and number of Pell grant recipients	Independent colleges and universities	Department of Treasury	By September 30 of each year
252(9)	Independent Colleges and Universities - Reporting on efforts to develop and implement sexual assault response training	Independent colleges and universities that participate in the Tuition Grant program	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	February 1, 2017
258	Student financial aid programs annual report	Department of Treasury	Post on Department of Treasury public website	By February 15 of each year

REPORTS REQUIRED IN THE FY 2016-17 HIGHER EDUCATION BUDGET

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	House and Senate Appropriations Subcommittees on Agriculture and Higher Education, House and Senate Standing Committees on Agriculture, fiscal agencies, and State Budget Director	Not later than September 30 of each year
265	Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	August 31, 2016
265a(1)	Performance Funding - Certifications on prerequisites to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	August 31, 2016
265a(3)	Performance Funding - Report on amounts withheld due to noncompliance and redistribution of funds	State Budget Director	Senate and House Appropriations Subcommittees on Higher Education, and fiscal agencies	September 30, 2016
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public Universities	Higher Education Institutional Data Inventory (HEIDI)	August 31 of each year, or within 15 days of any revisions
268	Indian Tuition Waivers - Public universities are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate)	Department of Civil Rights	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	By February 15 of each year
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent.)	Public and private organizations that conduct stem cell derivation	Director of the Department of Health and Human Services	December 1, 2016
274c	Efforts to develop and implement sexual assault response training for campus personnel	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	February 1, 2017
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and MASU	October 1; and, upon leaving program

REPORTS REQUIRED IN THE FY 2016-17 HIGHER EDUCATION BUDGET

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
275(2)	Services provided specifically to veterans and active duty military personnel	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and Department of Military and Veterans Affairs	By October 1 of each year
282	King-Chavez-Parks (KCP) grant expenditures	KCP Grant recipients	Workforce Development Agency	April 15, 2017
283(1)	Academic status of former high school students	Public Universities	Michigan High Schools	Not specified
283(2)	Use of information received under section 283(1)	Michigan High Schools	Public Universities	Not specified
284	Academic status of community college transfer students	Public Universities	Community Colleges	Not specified
286a	Academic Program Partnerships - Comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities. (Listing of degrees offered by universities on community college campuses)	Michigan Community College Association (MCCA), Michigan Association of State Universities (MASU), and the Michigan Independent Colleges and Universities	Senate and House Appropriations Subcommittees on Community Colleges, Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	February 1, 2017
289(1)	Auditor General periodic HEIDI audits - Findings	Auditor General	Senate and House Appropriations Subcommittees on Higher Education, and State Budget Director	July 1 of each year
290	Listing of new degree and discontinued degree programs	MASU	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	March 1 of each year

